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**ANI Integrated Services Limited's SME IPO to open on November 8, 2017 with price of Rs 100 per equity share of the Company each of face value of Rs. 10 each**



MUMBAI : Mumbai Based ANI integrated Services Limited ("Company"), company engaged in the business of Engineering services will be launching its SME initial public offering ("IPO" or the "Issue") which is scheduled to open on November 8, 2017 and close on November 10, 2017, with a price band of Rs.100 per Equity Share of face value of Rs. 10 each of the Company (the "Equity Shares").

Initial Public Issue of 25,65,600 equity shares of face value of rs.10 each ("Equity Shares") of ANI Integrated Services Limited ("AISL" or "company" or "issuer") for cash at a price of Rs. 100/- per equity share aggregating to Rs. 2565.60 lakhs ("Issue") consisting of a Fresh Issue of 16,87,200 Equity Shares of face value of Rs.10 each for cash at a price of

Rs. 100/- per Equity Share aggregating to Rs. 1687.20 lakhs and 8,78,400 Equity Shares aggregating to Rs. 878.40 lakhs through an Offer for Sale by Mr. Navin Nandkumar Korpe, Mrs. Anita Korpe, Mr. Akshay Korpe and Mr. Kedar Korpe ("referred as selling shareholder & promoter") of which 1,34,400 Equity Shares of face value of Rs. 10.00 each for a cash price of Rs. 100/- per equity share, aggregating to Rs. 134.40 lakhs will be reserved for subscription by Market Maker ("Market Maker Reservation Portion").

The issue less the market maker reservation portion i.e. issue of up to 24,31,200 Equity Shares of face value of Rs. 10.00 each at an issue price of Rs. 100/- per equity share aggregating to Rs. 2431.20 lakhs (is hereinafter referred to as the "Net Issue").