

Date: August 22, 2021

To  
**National Stock Exchange of India Limited**  
Exchange Plaza, BKC  
Bandra-Kurla Complex,  
Bandra (East), Mumbai-400051.

**Symbol - AISL**

**Subject: Disclosure under Regulation 30, 44 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Newspaper Advertisement of Notice of Annual General Meeting, Remote e-voting.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Para A, Regulation 44 and Regulation 47 of the SEBI Listing Regulations and in compliance with Section 108 of the Companies Act, 2013 and Ministry of Corporate Affairs ('MCA') Circulars dated 05th May, 2020, 08th April, 2020 and 13th April, 2020, and Securities and Exchange Board of India ('SEBI') Circular dated 12th May, 2020, we enclose copies of the following newspaper advertisements published for giving Notice of the 12<sup>th</sup> Annual General Meeting of the Company to be held on Thursday, September 16, 2021 AT 04:00 PM (IST) through Video Conferencing, along with e-Voting details.

1. Financial Express
2. Mumbai Lakshadweep

This is for your information and records.

Thanking you.

**For ANI Integrated Services Limited**


  
**Mr. Akshay Korpe**  
**Director**  
**DIN: 02201941**  
**Address: 6, Ashirwad G. V. Scheme no. 1,**  
**Mulund (E), Mumbai – 400081.**





"IMPORTANT"

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**ANI INTEGRATED SERVICES LIMITED**  
(Formerly known as ANI INTEGRATED SERVICES PVT. LTD.)  
CIN No. L28268MH2008PLC184326  
624 - Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Thane West 400 604, INDIA.  
Broad Line : +91-22-6156 0404 | E-mail : info@anintegrated.com, www.anintegrated.com

**NOTICE**

The **NOTICE** is hereby given that pursuant to the applicable provisions of the Companies Act, 2013, Rules made thereunder and General Circular No. 20/2020 dated 5<sup>th</sup> May 2020 read with General Circular No. 14/2020 dated 6<sup>th</sup> April 2020, General Circular No. 17/2020 dated 13<sup>th</sup> April 2020 and General Circular No. 02/2021 dated 13<sup>th</sup> January, 2021 issued by Ministry of Corporate Affairs, the Annual General Meeting (AGM) of the members of ANI Integrated Services Limited will be held on **Thursday, September 16, 2021 at 04:00 PM** through video conferencing facility without any physical presence of members. The process of participation in the AGM will be provided in the Notice of the AGM.

The AGM Notice will also be available on the website of the National Stock Exchange at [www.nseindia.com](http://www.nseindia.com). No hard copies of the notice will be made available to the Members.

**Manner to register/update email addresses:**

Members who have not registered their e-mail address with the Company or their Depository Participant are requested to register their e-mail address in the following manner:

**• For Physical Shareholders**

1. Send Scanned copy of the following documents by email to: [vinayak@bigshareonline.com](mailto:vinayak@bigshareonline.com) or [info@bigshareonline.com](mailto:info@bigshareonline.com) keeping cc to: [cs@anintegrated.com](mailto:cs@anintegrated.com)

a. A signed request letter mentioning your name, folio number and complete address

b. Self-attested scanned copy of the PAN Card; and

c. Self-attested scanned copy of any document (such as Aadhaar card, Driving Licence, Election Identity card, Passport) in support of the address of the Members as registered with the Company.

**• For Electronic Shareholders**


The shareholders holding shares in electronic mode are also requested to register/ update their email address, Permanent Account Number (PAN) and Bank Account details with the Depository Participant where their respective dematerialised accounts are maintained.

The remote e-voting as well as e-voting at the AGM on the proposals contained in the Notice of the AGM will be conducted on the e-voting system to be provided by the Company. The details of the e-voting system and process of e-voting will be specified in the Notice of the AGM. The members who are holding shares in physical form or who have not registered their email ID, can access the details of e-voting system and vote on the e-voting system as per the procedure which will be mentioned in the AGM Notice. This newspaper intimation will also be available on the website of NSE Limited at [www.nseindia.com](http://www.nseindia.com)

**For and on behalf of Ani Integrated Services Limited**

**Sd/-**  
**Navin Korppe**  
**Managing Director**  
**DIN: 02200928**

**Place: Mumbai**  
**Date: 22-08-2021**



**LAMINA FOUNDRIES LIMITED**  
CIN : U85110KA1981PLC004151  
Regd. Office: Nitte-574110  
Email address: [secretary@lamina.co.in](mailto:secretary@lamina.co.in) website : [www.laminafoundries.com](http://www.laminafoundries.com)

**NOTICE**

**Sub: Transfer of Shares of the Company to DEMAT Account of IEPF Authority.**

Pursuant to the provisions of section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time, the Company is mandated to transfer all the shares in the name of Investor Education and Provident Fund in respect of which dividends have not been claimed for seven consecutive years or more.

In compliance with said Rules, the company has communicated individually to the concerned shareholders whose shares are liable to be transferred to the DEMAT account of IEPF Authority vide letter dated 25th December 2020.

The company has also uploaded on its website [www.laminafoundries.com](http://www.laminafoundries.com) under investors section, the details of shareholders whose shares are liable to be transferred to IEPF Authority. The Company shall take necessary steps to transfer the concerned shares held by such shareholders in physical or DEMAT form to the DEMAT account of the IEPF Authority within 30 days from the date of this publication in accordance with notification dated 13th October, 2017 and General circular No 12/2017 dated October 16, 2017 issued by MCA.

The shareholder may please note that no claim shall lie against the company in respect of the shares and dividends thereof credited to the Account of IEPF Authority. On transfer of the dividends and shares to IEPF Authority, the shareholder may however claim the same by making an application to IEPF Authority in Form IEPF-5 as per the procedure prescribed in the Rules.

In case the shareholders have queries on the subject matter, they may contact the company Registrar and Transfer Agent, KFin Technologies Pvt. Ltd. Unit: Lamina Foundries Limited (LFL), Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 (Email: [inward.ris@kfintech.com](mailto:inward.ris@kfintech.com))

For Lamina Foundries Ltd  
**Sd/- Shantheri Baliga**  
Company Secretary

**Date : 18-08-2021**

FORM G REISSUE OF INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)	
RELEVANT PARTICULARS	
1. Name of Corporate Debtor	M/s. Capricorn Food Products India Limited
2. Date of incorporation of Corporate Debtor	08.10.1998
3. Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies - Chennai
4. Corporate Identity No. of Corporate Debtor	U15499TN1998PLC041231
5. Address of the registered office of Corporate Debtor	As per MCA records: Old No. AH-216, New No. AH-11 2nd Street, Shanmug Colony, Anna Nagar Chennai TN 600040
5a. Address for correspondence	Plot No. 100, Door No. 1C, Naduvakkal Village, 4th Avenue Shanmug Colony, Anna Nagar, Chennai 600040
6. Insolvency commencement date of the Corporate Debtor	13.11.2020
7. Date of invitation of expression of interest	22-08-2021
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by emailing at <a href="mailto:rp.capricorn2020@gmail.com">rp.capricorn2020@gmail.com</a>
9. Norms of eligibility applicable under section 29A of IBC 2016 and prequalification criteria as approved by COC	Available at website of <a href="http://bbi.gov.in">bbi.gov.in</a> or can be sought by emailing at <a href="mailto:karthiga@bbi.gov.in">karthiga@bbi.gov.in</a>
10. Last date for receipt of expression of interest	06-09-2021
11. Date of issue of provisional list of prospective resolution applicants	08-09-2021
12. Last date for submission of objections to provisional list of prospective resolution applicants	14-09-2021
13. Date of issue of final list of prospective resolution applicants	15-09-2021
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	14-09-2021
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional will share the request for Resolution plan/Evaluation Matrix/Information memorandum after verification of KYC. Capacity to invest, Capability to manage and eligibility under section 29A of IBC 2016 and prequalification criteria as approved by COC
16. Last date for submission of resolution plans	16-10-2021
17. Manner of submitting resolution plans to resolution professional	In electronic form to email ID mentioned against in SI.No.22
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	01-11-2021
19. Name and registration number of the resolution professional	Mrs. J Karthiga B.A. M.L., Regn:IBBI/PA-001/IP-P00752/2017-18/11284
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Mrs. J Karthiga B.A. M.L., Regn:IBBI/PA-001/IP-P00752/2017-18/11284 Sri Nivas, No.1, Old No.1052 41st Street, Korattur Chennai-600080, Mobile No. 8754402125 e-mail : <a href="mailto:karthiga@bbi.gov.in">karthiga@bbi.gov.in</a>
21. Address and email to be used for correspondence with the resolution professional	Mrs. J Karthiga B.A. M.L., Regn:IBBI/PA-001/IP-P00752/2017-18/11284 Sri Nivas, No.1, Old No.1052 41st Street, Korattur, Chennai – 600080 Mobile No. 8754402125 e-mail : <a href="mailto:rp.capricorn2020@gmail.com">rp.capricorn2020@gmail.com</a>
22. Further Details are available at or with	Email to <b>RP at</b> <a href="mailto:rp.capricorn2020@gmail.com">rp.capricorn2020@gmail.com</a>
23. Date of publication of Form G	22-08-2021

**J KARTHIGA**  
**RESOLUTION PROFESSIONAL**  
**OF CAPRICORN FOOD PRODUCTS INDIA LTD**  
Regn:IBBI/PA-001/IP-P00752/2017-18/11284

**Date : 21-08-2021**  
**Place : Chennai**



**CEAT LIMITED**  
CIN: L25100MH1958PLC011041  
Regd. Office: 463, Dr. Annie Besant Road, Worli, Mumbai-400 030  
(T): +91 22 2493 0621; (F): +91 22 2493 8933  
E-mail: [investors@ceat.com](mailto:investors@ceat.com) Website: [www.ceat.com](http://www.ceat.com)

**Notice of the Sixty-Second Annual General Meeting and e-voting information**

**NOTICE** is hereby given that the 62<sup>nd</sup> Annual General Meeting ('AGM') of the Company will be held on **Tuesday, September 14, 2021, at 4:30 p.m.** (IST) through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'), to transact the business as set out in the Notice of AGM dated July 21, 2021.

In accordance with the General Circular No. 02/2021 dated January 13, 2021 read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020 and other applicable circulars issued by the Ministry of Corporate Affairs ('MCA') and the SEBI Circular dated January 15, 2021 read with Circular dated May 12, 2020 ('together referred to as Circulars'), the Notice setting out the Ordinary and Special Business(es) to be transacted during the AGM and the Integrated Annual Report for FY 2020-21 have been dispatched through electronic mode to those Members whose e-mail addresses are registered with the Company / Company's Registrar and Transfer Agent, TSR Darashaw Consultants Private Limited / Depository Participant(s).

Members may note that the Notice and the Integrated Annual report for FY 2020-21 are also available at the Company's website at [www.ceat.com](http://www.ceat.com) on the websites of the stock exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the website of National Securities Depository Limited ('NSDL') at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, and other applicable provisions, if any, of the Companies Act, 2013 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide to its Members the facility to exercise their vote on the resolutions proposed to be passed during the AGM by electronic means. The Company has appointed NSDL as the agency to provide electronic voting facility.

Members holding shares as on the cut-off date may cast their votes using an electronic voting system (remote e-voting). All members may please note the following:

Cut-off Date	<b>Tuesday, September 7, 2021</b>
Commencement of remote e-voting	<b>Saturday, September 11, 2021 from 9.00 a.m. IST</b>
End of remote e-voting	<b>Monday, September 13, 2021 till 5.00 p.m. IST</b>

Remote e-voting through electronic means shall not be allowed beyond 5.00 p.m. **Monday, September 13, 2021** and the remote e-voting module shall be disabled by NSDL thereafter.

The facility for voting through the e-voting system will also be made available during the AGM. Members attending the AGM through electronic platform of NSDL who have not cast their vote by remote e-voting will be able to vote during the AGM.

Members who have cast their vote by remote e-voting may also attend the AGM but will not be entitled to cast their vote again. Once the vote on a resolution is cast by a Member, the Member will not be allowed to change it subsequently or cast the vote again.

Only a person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail of the remote e-voting facility. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the Member / Beneficial Owner (in case of electronic shareholding) as on the cut-off date.

Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes member of the Company after the notice is sent through e-mail and holding shares as of the cut-off date, i.e. September 7, 2021, may obtain the login ID and password by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in). However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details" / "Password" or "Physical User Reset Password" option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no. 1800 1020 990 and 1800 22 44 30. In case of Individual Shareholders holding securities in demat mode who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, i.e. September 7, 2021 may follow steps mentioned in the Notice of the AGM under 'Access to NSDL e-voting system'.

Queries	Manner of registering email ID
<b>Members who need assistance before or during the AGM with the use of technology can:</b> <ul style="list-style-type: none"><li>Send a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or use Toll free no.:1800 1020 990 / 1800 22 44 30; or</li><li>Contact Ms. Pallavi Mhatre, Manager, NSDL at the designated email ID: <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or</li><li>Contact Ms. Sana Mote, Assistant Manager, NSDL at the designated email ID: <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a></li></ul>	<b>FOR MEMBERS HOLDING PHYSICAL SHARES:</b> <p>The Members of the Company holding Equity Shares of the Company in physical form who have not registered their e-mail ID may get their email IDs registered with the Company's RTA i.e. TSR Darashaw Consultants Private Limited at <a href="mailto:cs@kyc@tcplindia.co.in">cs@kyc@tcplindia.co.in</a> by providing a request letter duly signed by the first holder thereby providing details such as Name, folio number, Certificate number, mobile number and email ID together with the self-attested PAN, and also the image of share certificate in PDF or JPEG format. (upto 1 MB).</p> <b>FOR MEMBERS HOLDING SHARES IN DEMAT FORM:</b> <p>Members are requested to register their email IDs, in respect of demat holdings with their respective Depository Participant by following the procedure prescribed by the concerned Depository Participant.</p>

The detailed procedure for remote e-Voting as well as attending and e-voting at the AGM through VC / OAVM at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) is provided in the Notice of the AGM.

The Board of Directors of the Company at its meeting held on May 5, 2021 has recommended the payment of dividend at the rate of ₹ 18.00 (180%) per equity share of ₹ 10.00 each. Subject to the provisions of section 128 of the Companies Act, 2013, dividend on the equity shares, if declared at the AGM will be credited / dispatched within 30 days from the declaration to all the beneficial owners holding shares either in electronic or physical form as on **Monday, August 30, 2021**, being the Record Date fixed for the purpose of payment of dividend that may be declared at the said AGM.

**Securities and Exchange Board of India (SEBI)** has stipulated that all listed companies shall use approved electronic mode of payment for the purpose of making payments to the shareholders. All the shareholders are therefore requested to immediately update their Bank Account details, if the same have not been updated with the Company's Share Transfer Agent or the Depository Participant, as the case may be.


The Members may further note that in terms of the provisions of the Income Tax Act, 1961 ('the Income Tax Act'), final dividend for the financial year 2020-21 to be paid or distributed by the Company in the financial year 2021-22 shall be taxable in the hands of certain Members. The Company would be required to deduct / withhold taxes at the prescribed rates on the dividend to be paid to such Members. The tax deduction / withholding tax rate would vary depending on the status (category, viz. resident / non-resident / institutional, etc.) of the Member and the documents submitted by them and accepted by the Company to determine the applicable tax rate. Accordingly, the final dividend, if declared by the Members will be paid after deducting the tax at source / withholding tax including applicable surcharge and cess as notified from time to time, in accordance with the applicable provisions under the Income Tax Act. The Company has made a detailed communication on the documents to be submitted in this regard via its email dated June 12, 2021. The same is also available on the Company's website at [www.ceat.com/investors/shareholder-information.html](http://www.ceat.com/investors/shareholder-information.html).

For any other query or information with respect to the 62<sup>nd</sup> AGM of the Company, Members may please write to the Company Secretary at [gm@ceat.com](mailto:gm@ceat.com).

For CEAT Limited  
**Sd/- Vallari Gupta**  
Company Secretary

**Date: August 21, 2021**

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**METRO BRANDS LIMITED**

Metro Brands Limited ("Company" or "Issuer") was originally incorporated as "Metro Shoes Private Limited", a private limited company under the Companies Act, 1956 on January 19, 1977, at Mumbai, Maharashtra. The name of our Company was subsequently changed to "Metro Shoes Limited" on May 18, 1992 upon conversion into a deemed public company. Thereafter, our Company was converted into a private limited company and the name was changed to "Metro Shoes Private Limited" with effect from October 16, 2002. Subsequently, the name of our Company was again changed to "Metro Shoes Limited" pursuant to a special resolution passed by the shareholders of our Company on March 21, 2007. A fresh certificate of incorporation consequent to change of name was issued by the RoC on May 14, 2007. Thereafter, the name of our Company was further changed to "Metro Brands Limited" pursuant to a special resolution passed by the shareholders of our Company on August 3, 2018. A fresh certificate of incorporation pursuant to change of name was issued by the RoC on September 6, 2018. For further details in relation to change in name and Registered Office of our Company, see "History and Certain Corporate Matters" on page 166 of the Draft Red Herring Prospectus dated August 20, 2021 ("DRHP").

**Registered and Corporate Office:** 401, Zillion, 4th Floor, LBS Marg & CST Road Junction, Kurla (West), Mumbai-400 070, Maharashtra, India; Tel: + (91) 22 2654 7700; **Contact Person:** Tarannum Yasinhusein Bhanpurwala, Company Secretary and Compliance Officer; Tel: + (91) 22 2654 7700; **E-mail:** [investor.relations@metrobrands.com](mailto:investor.relations@metrobrands.com); **Website:** [www.metrobrands.com](http://www.metrobrands.com); **Corporate Identity Number:** U19200MH1977PLC019449

**OUR PROMOTERS: RAFIQUE A. MALIK, FARAH MALIK BHANJI, ALISHA RAFIQUE MALIK, RAFIQUE MALIK FAMILY TRUST AND AZIZA MALIK FAMILY TRUST**

**INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 2,500 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,900,100 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE SELLING SHAREHOLDERS COMPRISING UP TO 13,195,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE PROMOTER SELLING SHAREHOLDERS, UP TO 8,697,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE PROMOTER GROUP SELLING SHAREHOLDERS AND UP TO 8,100 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY THE OTHER SELLING SHAREHOLDER (TOGETHER THE "OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE [•] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.**

**THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs") AND WILL BE ADVERTISED IN [•] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [•], [•] EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [•] AND MUMBAI EDITION OF THE MARATHI NEWSPAPER [•] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

**OUR COMPANY MAY, IN CONSULTATION WITH THE BRLMs, CONSIDER UNDERTAKING A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL ISSUE OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S) AGGREGATING UP TO ₹ 100.00 MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER CONSTITUTING AT LEAST [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.







This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company and the Promoter Selling Shareholders, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price All potential Bidders (except Anchor Investors) are mandatorily required to utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of RIBs using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For further details, see "Offer Procedure" on page 333 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on August 20, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively and the websites of the BRLMs, i.e. Axis Capital Limited, Ambit Private Limited, DAM Capital Advisors Limited (Formerly IDFC Securities Limited), Equirus Capital Private Limited, ICICI Securities Limited and Motilal Oswal Investment Advisors Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), [www.ambit.co](http://www.ambit.co), [www.damcapital.in](http://www.damcapital.in), [www.equirus.com](http://www.equirus.com), [www.icicisecurities.com](http://www.icicisecurities.com) and [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com), respectively. The Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by the Company and/or the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 29 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 71 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 166 of the DRHP.

BOOK RUNNING LEAD MANAGERS					
 <div><b>AXIS CAPITAL</b></div>	 <div><b>AMBIT</b> Accumal of work</div>	 <div><b>DAM</b> CAPITAL</div>	 <div><b>Equirus</b> Onward Upward</div>	 <div><b>ICICI Securities</b></div>	 <div><b>MOTILAL OSWAL</b> Investment Banking</div>
<b>Axis Capital Limited</b> 1 <sup>st</sup> Floor, Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Mumbai - 400 025 Maharashtra, India Tel.: + (91) 22 4325 2183 E-mail: <a href="mailto:metro ipo@axiscap.in">metro ipo@axiscap.in</a> Investor grievance e-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Contact Person: Sagar Jatakiya SEBI Registration No.: INM000012029	<b>Ambit Private Limited</b> Ambit House, 449 Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel.: + (91) 22 6623 3000 E-mail: <a href="mailto:metrobrands ipo@ambit.co">metrobrands ipo@ambit.co</a> Website: <a href="http://www.ambit.co">www.ambit.co</a> Investor grievance e-mail: <a href="mailto:customerservice@ambit.co">customerservice@ambit.co</a> Contact person: Nikhil Bhiwapurkar SEBI Registration No.: INM000010585	<b>DAM Capital Advisors Limited</b> (Formerly IDFC Securities Limited) One BKC, Tower C, 15 <sup>th</sup> Floor Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel.: +91 22 4202 2500 E-mail: <a href="mailto:metrobrands ipo@damcapital.in">metrobrands ipo@damcapital.in</a> Website: <a href="http://www.damcapital.in">www.damcapital.in</a> Investor grievance e-mail: <a href="mailto:complaint@damcapital.in">complaint@damcapital.in</a> Contact person: Gunjan Jain SEBI Registration No.: MB/INM000011336	<b>Equirus Capital Private Limited</b> 12 <sup>th</sup> Floor, C Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India Tel.: + (91) 22 4332 0700 E-mail: <a href="mailto:metrobrands ipo@equirus.com">metrobrands ipo@equirus.com</a> Website: <a href="http://www.equirus.com">www.equirus.com</a> Investor grievance e-mail: <a href="mailto:investorsgrievance@equirus.com">investorsgrievance@equirus.com</a> Contact person: Minmayee Dethle SEBI registration number: INM000011286	<b>ICICI Securities Limited</b> ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai - 400 020 Maharashtra, India Tel.: +91 22 2288 2460 E-mail: <a href="mailto:metro ipo@icicisecurities.com">metro ipo@icicisecurities.com</a> Investor grievance email: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact Person: Sameer Purohit/ Monank Mehta SEBI Registration No.: INM0000011179	<b>Motilal Oswal Investment Advisors Limited</b> Motilal Oswal Road, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel.: + (91) 22 7193 4380 E-mail: <a href="mailto:metro ipo@motilaloswal.com">metro ipo@motilaloswal.com</a> Website: <a href="http://www.motilaloswalgroup.com">www.motilaloswalgroup.com</a> Investor grievance e-mail: <a href="mailto:moia@redressal@motilaloswal.com">moia@redressal@motilaloswal.com</a> Contact person: Subodh Malliya / Ritu Sharma SEBI Registration No.: INM000011005
<b>REGISTRAR TO THE OFFER</b>  <div><b>LINK Intime</b></div>	<b>Link Intime India Private Limited</b> C-101, 1 <sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Telephone: +91 22 4918 6200; E-mail: <a href="mailto:metrobrands ipo@linkintime.co.in">metrobrands ipo@linkintime.co.in</a> Investor grievance E-mail: <a href="mailto:metrobrands ipo@linkintime.co.in">metrobrands ipo@linkintime.co.in</a> ; Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> ; Contact Person: Shanti Gopalakrishnan; SEBI Registration No.: INR000004058				

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Mumbai  
Date: August 21, 2021

**Metro Brands Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 20, 2021. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and



