

Date: May 25, 2021

The General Manager
Capital Market (Listing)
National Stock Exchange of India Limited
Exchange Plaza, BKC
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Symbol: AISL

Sub: Outcome of Board meeting of the Company held today, May 25, 2021

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors, at its meeting held today at the Registered Office of the Company situated at 624, Lodha Supremus II, A Wing, North Towers, Road No 22, Near new Passport Office, Wagle Estate, Thane West, Maharashtra- 400604, considered and approved the:

1. Standalone and Consolidated Audited Financial Results of the Company for the half year and year ended March 31, 2021 and took on record the Auditor's Report with unmodified opinion, given by Statutory Auditor of the Company in this behalf. (A copy of same is enclosed herewith as Annexure I).

The meeting was commenced at 03:30 P.M. and concluded at 04:30 P.M.

You are requested to kindly take the above information on records.

Thanking you

Yours faithfully

For ANI Integrated Services Limited


Mr. Navin Korpe
Managing Director
DIN: 02200928

Address: 6, Ashirwad CHS Ltd
G.V. Scheme, Road No.1,
Mulund (E) Mumbai 400081,



INDEPENDENT AUDITOR'S REPORT

To,
The Board Of Directors
Ani Integrated Services Limited.

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone half yearly financial results of **Ani Integrated Services Limited** (the company) for the half year ended 31st March, 2021 and the year to date results for the period from 1st April, 2020 to 31st March, 2021, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended 31st March, 2021 as well as the year to date results for the period from 1st April, 2020 to 31st March, 2021.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter Paragraph

We draw attention to Note No. 5 of the Financial Results, wherein the Company has disclosed its assessment relating to Covid 19 pandemic. As mentioned therein, the assessment of the Management does not indicate any material effect on the carrying value of its assets and liabilities of the Company on the reporting date or any adverse change in the ability of the company to continue as a going concern. The assessment of the Management is dependent on the circumstances as they evolve considering the uncertainties prevailing in the economic situation.

Our opinion is not modified in respect of this matter.



Management's Responsibilities for the Standalone Financial Results

These half yearly financial results as well as the year to date standalone financial results have been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard as prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If



we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.


We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The statement includes results for the half year ended 31st March, 2021 being the balancing figure between the audited figures in respect of the full financial year and published year to date figures upto six months ended 30th September, 2020 which were reviewed by us.

For M/s. Shah and Modi,
Chartered Accountants
FRN: 112426W




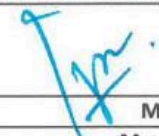


Jaydeep N. Modi
Partner
M. No. 039255

Date : 25/05/2021

Place : Mumbai

UDIN : 21039255 AAAAAA X9755

ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326			
Standalone Statement of Assets and Liabilities as on 31st March, 2021			
(Rupees in Lakh)			
	Particulars	as at 31st March 2021 (Audited)	as at 31st March 2020 (Audited)
I.	Equity and Liabilities		
1	Shareholders' Fund		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	2930.86	2466.17
(c)	Money Received against Share Warrants	-	-
2	Share Application money pending allotment	-	-
3	Non-current Liabilities		
(a)	Long - term borrowings	100.76	1.52
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Other Long Term Liabilities	-	-
(d)	Long-term provisions	15.82	15.47
4	Current Liabilities		
(a)	Short-term borrowings	529.69	373.96
(b)	Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	0.15	0.65
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	127.97	224.26
(c)	Other Current Liabilities	1197.37	1707.06
(d)	Short-term provisions	20.61	10.22
	Total	5891.95	5768.03
II	Assets		
1	Non-current Assets		
(a)	Fixed Assets		
(i)	Tangible Assets	121.86	154.71
(ii)	Intangible Assets	1.79	3.49
(iii)	Capital Work-in-progress	-	-
(iv)	Intangible Assets under development	-	-
(b)	Non-current Investments	19.73	19.73
(c)	Deferred Tax Assets (Net)	109.73	-
(d)	Long - term Loans and Advances	302.03	362.16
(e)	Other Non-current Assets	-	-
2	Current Assets		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Receivables	2362.57	2586.38
(d)	Cash and Cash Equivalent	199.58	200.91
(e)	Short-term Loans and Advances	981.34	930.91
(f)	Other Current Assets	1793.32	1509.74
	Total	5891.95	5768.03
Date:	25/05/2021	For and Behalf of the Board of Directors	
Place:	Thane		
			
		 Mr. Navin Korpe Managing Director DIN: 02200928	

ANI Integrated Services Limited
(Formerly Known as ANI Instruments Pvt. Ltd.)
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Standalone Audited Financial Results for the Half Year Ended and Year Ended 31st March, 2021

(Rupees in Lakh)

	Particulars	Half Year ended			Year ended	
		March 31, 2021	September 30, 2020	March 31, 2020	March 31, 2021	March 31, 2020
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I	Revenue from Operations	6118.53	4058.79	5377.76	10177.32	10699.65
II	Other Income	35.94	9.80	30.73	45.74	41.50
III	Total Revenue (I + II)	6154.47	4068.59	5408.49	10223.06	10741.15
IV	Expenses					
1	Cost of Materials Consumed	371.45	87.37	58.66	458.82	121.04
2	Purchase of Stock-in Trade	-	-	-	-	-
3	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-
4	Employee benefits expense	4752.40	3449.25	4716.15	8201.64	9419.99
5	Finance costs	80.42	38.35	88.86	118.77	126.67
6	Depreciation and amortization expense	26.98	36.33	40.10	63.32	77.90
7	Excise Duty	-	-	-	-	-
8	Other Expenses	640.27	375.28	747.49	1015.56	1307.33
	Total expenses	5871.52	3986.59	5651.26	9858.11	11052.93
V	Profit before exceptional and extraordinary items and tax (III - IV)	282.95	82.00	(242.77)	364.95	(311.78)
VI	Exceptional items	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	282.95	82.00	(242.77)	364.95	(311.78)
VIII	Extraordinary items	-	-	-	-	-
IX	Profit before tax (VII- VIII)	282.95	82.00	(242.77)	364.95	(311.78)
X	Tax expense:					
	(1) Current tax	10.00	-	-	10.00	-
	(2) Deferred tax	(109.73)	-	25.37	(109.73)	20.88
XI	Profit (Loss) for the period from continuing operations (IX-X)	382.68	82.00	(268.14)	464.68	(332.66)
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-
XIII	Tax Expense on discontinuing operations	-	-	-	-	-
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-
XV	Short / (Excess) Provisions of earlier years	-	-	30.75	-	30.75
XVI	Profit (Loss) for the period (after tax) (XI + XIV-XV)	382.68	82.00	(298.89)	464.68	(363.41)
XVII	Earnings per equity share:					
	(1) Basic	3.95	0.85	(3.09)	4.80	(3.75)
	(2) Diluted	3.95	0.85	(3.09)	4.80	(3.75)

Date: 25/05/2021

Place: Thane

For and Behalf of the Board of Directors



Mr. Navin Korpe

Managing Director



DIN: 02200928

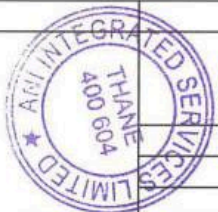

ANI Integrated Services Limited
(Formerly Known as ANI Instruments Pvt. Ltd.)

624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

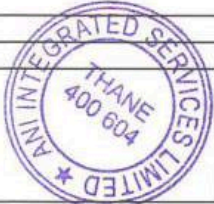

Notes to Audited Standalone Statement of the Financial Results for the Half Year Ended and Year Ended 31st March, 2021

1. Financial Result for the period ended March 31, 2021 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. These financial results of the Company have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
3. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 25th May 2021 and have been reviewed by the Statutory Auditors of the company.
4. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.
5. The Company considered the possible effects of COVID-19 on the carrying amounts of Property, Plant and Equipment, Investments, Trade receivables and other Current Assets of the Company and group. Based on the current estimates, taking into account external and internal information that are available up to the date of the approval of the financial results, the Company expects the carrying amount of these assets to be recovered and believes that there is no impact on its ability to continue as a going concern. The Company would continue to closely monitor any material changes to future economic/business conditions.

Date:	25/05/2021	For and Behalf of the Board of Directors	
Place:	Thane		
		Mr. Navin Korpe	
		Managing Director	
		DIN: 02200928	

ANI Integrated Services Limited (Formerly known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326					
Standalone Segment wise Revenue, Results and Capital Employed along with half yearly results					
(Rupees in Lakh)					
Particulars	Half Year ended			Year ended	
	March 31, 2021	September 30, 2020	March 31, 2020	March 31, 2021	March 31, 2020
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)					
Deputation of Manpower	3513.14	1983.59	3142.48	5496.73	6619.27
Operation & Maintenance	1572.45	1113.64	1438.91	2686.09	2346.77
Projects & Consultancy	1032.93	961.56	796.37	1994.49	1733.60
Total	6118.53	4058.79	5377.76	10177.32	10699.64
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income From Operations	6118.53	4058.79	5377.76	10177.32	10699.64
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)					
Deputation of Manpower	233.98	281.66	357.55	515.64	670.31
Operation & Maintenance	216.08	109.43	46.38	325.51	176.93
Projects & Consultancy	282.78	12.85	133.04	295.63	119.79
Total	732.84	403.94	536.97	1136.78	967.03
Less					
i) Interest	80.42	38.35	88.86	118.77	126.67
ii) Other Un-allocable Expenditure net off	405.42	293.38	721.60	698.80	1193.63
(iii) Un-allocable income	35.95	9.80	30.73	45.74	41.50
Total Profit Before Tax	282.95	82.00	(242.77)	364.95	(311.78)
3. Capital Employed (Segment Assets - Segment Liabilities)					
Segment Assets					
Deputation of Manpower	1511.93	1718.34	1974.36	1511.93	1974.36
Operation & Maintenance	965.12	785.33	944.81	965.12	944.81
Projects & Consultancy	1675.09	890.32	1231.86	1675.09	1231.86
Unallocated	1184.66	1384.89	1076.92	1184.66	1076.92
Total	5336.80	4778.88	5227.95	5336.80	5227.95
Segment Liabilities					
Deputation of Manpower	370.35	327.74	360.36	370.35	360.36
Operation & Maintenance	196.97	196.95	244.07	196.97	244.07
Projects & Consultancy	271.68	70.37	162.34	271.68	162.34
Unallocated	1036.79	1138.18	1549.38	1036.79	1549.38
Total	1875.79	1733.24	2316.15	1875.79	2316.16
	3461.02	3045.64	2911.79	3461.02	2911.79
Date:	25/05/2021	<div style="display: flex; align-items: center;">  <div style="margin-left: 20px;"> For and Behalf of the Board of Directors  Navin Nandkumar Korpe Managing Director DIN: 02200928 </div> </div>			
Place:	Thane				

ANI INTEGRATED SERVICES LIMITED
(Formerly Known as ANI INSTRUMENTS PVT. LTD.)
624, Lodha Supremus II, "A" Wing, North Tower, Road No. 22,
Wagle Estate, Near New Passport Office,
Thane (W) - 400 604
CIN : L29268MH2008PTC184326

Standalone Cash Flow Statement for the Year Ended 31st March, 2021			
(Rupees in Lakh)			
	Particulars	Current Year Ended (31/03/2021) (Audited)	Previous year ended (31/03/2020) (Audited)
A. Cash Flow from Operating Activities			
	Net profit before Taxation and extra ordinary items	364.95	(311.78)
	Adjustments for :		
	(a) Interest	118.77	126.67
	(b) Depreciation	63.32	77.90
	(c) Interest Income on FD	(13.16)	(19.11)
	Operating Profit Before Working Capital Changes	533.87	(126.32)
	Movements in Working Capital:		
	(a) Decrease / (Increase) in Sundry Debtors	223.82	54.61
	(b) Decrease / (Increase) Short Term Loans and Advances	(50.44)	(408.58)
	(c) Decrease / (Increase) in Other current assets	(283.58)	(183.35)
	(d) Increase / (Decrease) in Sundry Creditors	(96.79)	62.14
	(e) Increase / (Decrease) in Short Term Provisions	10.39	9.49
	(g) Increase / (Decrease) in Current Liabilities	(509.69)	899.55
	(h) Decrease / (Increase) Long Term Loans and Advances	60.13	(253.88)
	Cash Generated from Operations	(112.28)	53.67
	Direct Taxes Paid (Net of Refunds)	10.00	30.75
	Net Cash from Operating Activities	(122.28)	22.92
B. Cash Flow from Investing Activities			
	Purchase of Fixed Assets	(28.76)	(33.05)
	Capital Work in progress	-	-
	Investment in Subsidiary	-	(19.73)
	Interest Income on FD	13.16	19.11
	Net Cash from Investing Activities	(15.60)	(33.67)
C. Cash Flow from Financing Activities			
	(f) (Reduction in) / Proceeds from Short-term Borrowings	155.72	223.49
	Proceeds from issue of share capital net off share issue expenses	-	-
	(Reduction in) / Proceeds from Long-term Borrowings	99.59	(10.86)
	Interest	(118.77)	(126.67)
	Dividend	-	(48.44)
	Dividend Distribution Tax	-	(9.96)
	Net Cash Used in Financing Activities	136.55	27.57
	Net Increase in Cash and Cash Equivalents (A + B + C)	(1.33)	16.81
	Cash and Cash Equivalents at the Beginning of the Period	200.91	184.10
	Cash and Cash Equivalents at the End of the Period	199.58	200.91
Date:	25/05/2021	For and Behalf of the Board of Directors	
Place:	Thane		
		  Navin Nandkumar Korpe Managing Director DIN: 02200928	

INDEPENDENT AUDITOR'S REPORT

To,
The Board of Directors
Ani Integrated Services Limited

Report on the audit of the Consolidated Financial Results**Opinion**

We have audited the accompanying Statement of Consolidated Financial Results of Ani Integrated Services Limited ("Holding company") and its subsidiary (holding company and its subsidiary together referred to as "the Group"), for the half year ended 31st March, 2021 and for the period from 1st April, 2020 to 31st March, 2021 ("the Statement"), being submitted by the Holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditor on separate financial statements of the subsidiary, the Statement:

- a. includes the results of the following entities:

<u>HOLDING COMPANY</u>
Ani Integrated Services Limited
<u>SUBSIDIARY COMPANY</u>
Ani Integrated Services Middle East FZE

- b. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended; and
- c. gives a true and fair view, in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the net profit and other financial information of the Group for the half year ended 31st March, 2021 and for the period from 1st April, 2020 to 31st March, 2021.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and



we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditor in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter Paragraph

We draw attention to Note No. 4 of the Financial Results, wherein the Company has disclosed its assessment relating to Covid 19 pandemic. As mentioned therein, the assessment of the Management does not indicate any material effect on the carrying value of its assets and liabilities of the Company on the reporting date or any adverse change in the ability of the Company to continue as a going concern. The assessment of the Management is dependent on the circumstances as they evolve considering the uncertainties prevailing in the economic situation.

Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Consolidated Financial Results

These half yearly financial results as well as the year to date consolidated financial results have been prepared on the basis of the consolidated financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profits and other financial information of the Group in accordance with the recognition and measurement principles laid down in Accounting Standards as prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial



results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entity included in the consolidated Financial Results, which have been audited by other auditor, such other auditor remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entity included in the consolidated financial results of which we are the independent auditor regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The consolidated Financial Results include the audited Financial Results of a subsidiary, whose Financial Statements reflect Group's share of total assets of Rs. 206.20 Lakhs as at 31st March, 2021, Group's share of total revenue of Rs. 11.95 Lakhs and Rs. 47.30 Lakhs and Group's share of total net profit/(loss) after tax of Rs. (35.24) Lakhs and Rs. (35.16) Lakhs for the Half year ended 31st March, 2021 and for the period from 1st April, 2020 to 31st March, 2021 respectively, as considered in the consolidated Financial Results, which have been audited by their respective independent auditors. The independent auditors' report on audited financial statements of this entity have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditor and the procedures performed by us are as stated in paragraph above.


Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditor and the Financial Results/Financial Information certified by the Board of Directors.

The statement includes the results for the half year ended 31st March, 2021 being the balancing figure between the audited figures in respect of the full financial year and the published year to date figures upto six months ended 30th September, 2020 which were reviewed by us.

For Shah and Modi,
Chartered Accountants
FRN:112426W



Jaydeep N. Modi
Partner
M. No. 039255
Date: 25/05/2021
Place: Mumbai
UDIN: 21039255 AAAAA41046

ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326			
Consolidated Statement of Assets and Liabilities for Year Ended 31st March, 2021			
(Rupees in Lakh)			
	Particulars	as at 31st March 2021 (Audited)	as at 31st March 2020 (Audited)
I.	Equity and Liabilities		
1	Shareholders' Fund		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	2914.86	2486.01
(c)	Money Received against Share Warrants	-	-
2	Share Application money pending allotment	-	-
3	Non-current Liabilities		
(a)	Long - term borrowings	100.76	1.52
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Other Long Term Liabilities	-	-
(d)	Long-term provisions	15.82	15.47
4	Current Liabilities		
(a)	Short-term borrowings	529.68	315.98
(b)	Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	0.15	0.65
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	138.04	224.26
(c)	Other Current Liabilities	1306.72	1707.07
(d)	Short-term provisions	20.61	11.45
	Total	5995.36	5731.13
II	Assets		
1	Non-current Assets		
(a)	Fixed Assets		
(i)	Tangible Assets	121.86	154.71
(ii)	Intangible Assets	1.79	3.49
(iii)	Capital Work-in-progress	-	-
(iv)	Intangible Assets under development	-	-
(b)	Non-current Investments	-	-
(c)	Deferred Tax Assets (Net)	109.73	-
(d)	Long - term Loans and Advances	218.66	218.78
(e)	Other Non-current Assets	-	-
2	Current Assets		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Receivables	2461.39	2626.72
(d)	Cash and Cash Equivalent	210.15	242.67
(e)	Short-term Loans and Advances	1078.46	975.03
(f)	Other Current Assets	1793.32	1509.73
	Total	5995.36	5731.13
Date:	25/05/2021	For and Behalf of the Board of Directors	
Place:	Thane		
		 Navin Nandkumar Korpe Managing Director DIN: 02200928	



ANI Integrated Services Limited
(Formerly Known as ANI Instruments Pvt. Ltd.)
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Consolidated Audited Financial Results for the Half Year Ended and Year Ended 31st March, 2021

(Rupees in Lakh)

	Particulars	Half Year ended			Year ended	
		March 31, 2021	September 30, 2020	March 31, 2020	March 31, 2021	March 31, 2020
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I	Revenue from Operations	6130.48	4094.14	5518.62	10224.62	10896.88
II	Other Income	25.54	9.80	30.73	35.34	41.50
III	Total Revenue (I +II)	6156.02	4103.94	5549.35	10259.96	10938.38
IV	Expenses					
1	Cost of Materials Consumed	371.45	87.37	58.66	458.82	121.04
2	Purchase of Stock-in Trade	-	-	-	-	-
3	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-
4	Employee benefits expense	4725.94	3476.91	4738.99	8202.86	9442.83
5	Finance costs	80.96	45.06	97.41	126.02	135.48
6	Depreciation and amortization expense	26.98	36.33	40.10	63.32	77.90
7	Excise Duty	-	-	-	-	-
8	Other Expenses	702.97	376.18	883.54	1079.15	1453.88
	Total expenses	5908.30	4021.86	5818.70	9930.17	11231.13
V	Profit before exceptional and extraordinary items and tax (III - IV)	247.72	82.08	(269.35)	329.79	(292.75)
VI	Exceptional items	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	247.72	82.08	(269.35)	329.79	(292.75)
VIII	Extraordinary items	-	-	-	-	-
IX	Profit before tax (VII- VIII)	247.72	82.08	(269.35)	329.79	(292.75)
	Tax expense:					
X	(1) Current tax	10.00	-	-	10.00	-
	(2) Deferred tax	(109.73)	-	25.37	(109.73)	20.88
XI	Profit (Loss) for the period from continuing operations (IX-X)	347.45	82.08	(294.72)	429.52	(313.63)
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-
XIII	Tax Expense on discontinuing operations	-	-	-	-	-
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-
XV	Short / (Excess) Provisions of earlier years	-	-	30.75	-	30.75
XVI	Profit (Loss) for the period (after tax) (XI + XIV-XV)	347.45	82.08	(325.47)	429.52	(344.38)
	Earnings per equity share:					
XVII	(1) Basic	3.59	0.85	(3.36)	4.43	(3.55)
	(2) Diluted	3.59	0.85	(3.36)	4.43	(3.55)

Date: 25/05/2021



Place: Thane

For and Behalf of the Board of Directors


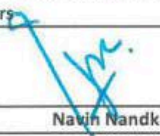


Mr. Navin Korppe
Managing Director
DIN: 02200928

ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326											
Notes to Audited Consolidated Statement of the Financial Results for the Half Year ended and Year ended 31st March, 2021											
1. Financial Result for the period ended March 31, 2021 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.											
2. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 25th May 2021. and have been reviewed by the Statutory Auditors of the company.											
3. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.											
4. The Company considered the possible effects of COVID-19 on the carrying amounts of Property, Plant and Equipment, Investments, Trade receivables and other Current Assets of the Company and group. Based on the current estimates, taking into account external and internal information that are available up to the date of the approval of the financial results, the Company expects the carrying amount of these assets to be recovered and believes that there is no impact on its ability to continue as a going concern. The Company would continue to closely monitor any material changes to future economic/business conditions.											
<table border="1"> <tr> <td>Date:</td> <td>25/05/2021</td> <td rowspan="3" style="text-align: center; vertical-align: middle;"> For and Behalf of the Board of Directors   </td> </tr> <tr> <td>Place:</td> <td>Thane</td> </tr> <tr> <td colspan="2"></td> </tr> <tr> <td colspan="2"></td> <td> Mr. Navin Korpe Managing Director DIN: 02200928 </td> </tr> </table>		Date:	25/05/2021	For and Behalf of the Board of Directors  	Place:	Thane					Mr. Navin Korpe Managing Director DIN: 02200928
Date:	25/05/2021	For and Behalf of the Board of Directors  									
Place:	Thane										
		Mr. Navin Korpe Managing Director DIN: 02200928									

ANI Integrated Services Limited (Formerly known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326					
Consolidated Segment wise Revenue, Results and Capital Employed along with half yearly results					
(Rupees in Lakh)					
Particulars	Half Year ended			Year ended	
	March 31, 2021	September 30, 2020	March 31, 2020	March 31, 2021	March 31, 2020
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)					
Deputation of Manpower	3513.15	1983.59	3142.48	5496.74	6619.27
Operation & Maintenance	1572.45	1113.64	1438.91	2686.09	2346.77
Projects & Consultancy	1044.88	996.91	937.23	2041.79	1930.84
Total	6130.48	4094.14	5518.62	10224.62	10896.88
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income From Operations	6130.48	4094.14	5518.62	10224.62	10896.88
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)					
Deputation of Manpower	217.68	281.66	357.55	499.34	670.31
Operation & Maintenance	216.08	109.43	46.38	325.51	176.93
Projects & Consultancy	282.70	12.93	106.46	295.63	138.82
Total	716.46	404.01	510.39	1120.48	986.06
Less:					
i) Interest	87.66	38.35	88.86	126.02	126.67
ii) Other Un-allocable Expenditure net off	406.63	293.38	721.60	700.01	1193.63
(iii) Un-allocable income	25.54	9.80	30.73	35.34	41.50
Total Profit Before Tax	247.71	82.08	(269.35)	329.79	(292.74)
3. Capital Employed (Segment Assets - Segment Liabilities)					
Segment Assets					
Deputation of Manpower	1511.93	1718.34	1974.36	1511.93	1974.36
Operation & Maintenance	965.12	785.33	944.81	965.12	944.81
Projects & Consultancy	1675.09	890.32	1272.19	1675.09	1272.19
Unallocated	978.15	1522.71	1162.80	978.15	1162.80
Total	5130.29	4916.70	5354.15	5130.29	5354.15
Segment Liabilities					
Deputation of Manpower	370.35	327.74	360.36	370.35	360.36
Operation & Maintenance	196.97	196.95	244.07	196.97	244.07
Projects & Consultancy	271.68	70.37	162.34	271.68	162.34
Unallocated	1156.20	1143.10	1492.64	1156.20	1492.64
Total	1995.20	1738.16	2259.41	1995.20	2259.41
	3135.10	3178.54	3094.74	3135.10	3094.74
Date:	25/05/2021	For and Behalf of the Board of Directors			
Place:	Thane				
		 			
		Navin Nandkumar Korpe Managing Director DIN: 02200928			

ANI INTEGRATED SERVICES LIMITED
(Formerly Known as ANI INSTRUMENTS PVT. LTD.)
624, Lodha Supremus II, "A" Wing, North Tower, Road No. 22,
Wagle Estate, Near New Passport Office,
Thane (W) - 400 604
CIN : L29268MH2008PTC184326

Consolidated Cash Flow Statement for the Year Ended 31st March, 2021			
		(Rupees in Lakh)	
Particulars	Current Year Ended (31/03/2021) (Audited)	Previous year Ended (31/03/2020) (Audited)	
A. Cash Flow from Operating Activities			
Net profit before Taxation and extra ordinary items	329.79	(292.74)	
Adjustments for:			
(a) Interest	126.02	126.67	
(b) Depreciation	63.32	77.90	
(c) Interest Income	(13.16)	(19.11)	
(d) Foreign Exchange Fluctuation Reserve	(0.74)	0.80	
Operating Profit Before Working Capital Changes	505.22	(106.48)	
Movements in Working Capital:			
(a) Decrease / (Increase) in Sundry Debtors	164.17	14.29	
(b) Decrease / (Increase) Short Term Loans and Advances	(104.70)	(452.70)	
(c) Decrease / (Increase) in Other current assets	(283.58)	(183.35)	
(d) Increase / (Decrease) in Sundry Creditors	(86.72)	62.14	
(e) Increase / (Decrease) in Short Term Provisions	118.54	10.72	
(g) Increase / (Decrease) in Current Liabilities	(509.69)	899.55	
(h) Decrease / (Increase) Long Term Loans and Advances	60.13	(168.48)	
Cash Generated from Operations	(136.63)	75.69	
Direct Taxes Paid (Net of Refunds)	10.00	30.75	
Net Cash from Operating Activities	(146.63)	44.94	
B. Cash Flow from Investing Activities			
Purchase of Fixed Assets	(28.76)	(33.05)	
Capital Work in progress	-	-	
Investment in Subsidiary	-	-	
Interest Income	13.16	19.11	
Net Cash from Investing Activities	(15.60)	(13.94)	
C. Cash Flow from Financing Activities			
(f) (Reduction in) / Proceeds from Short-term Borrowings	155.72	223.49	
Proceeds from issue of share capital net off share issue expenses	-	-	
(Reduction in) / Proceeds from Long-term Borrowings	100.01	(10.86)	
Interest	(126.02)	(126.67)	
Dividend	-	(48.44)	
Dividend Distribution Tax	-	(9.96)	
Net Cash Used in Financing Activities	129.72	27.57	
Net Increase in Cash and Cash Equivalents (A + B + C)	(32.52)	58.57	
Cash and Cash Equivalents at the Beginning of the Year	242.67	184.10	
Cash and Cash Equivalents at the End of the Year	210.15	242.67	
Date: 25/05/2021	For and Behalf of the Board of		
Place: Thane	Directors		
			
		Navin Nandkumar Korphe	
		Managing Director	
		DIN: 02200928	

May 25, 2021

The General Manager
Capital Market (Listing)
National Stock Exchange of India Limited
Exchange Plaza, BKC
Bandra-Kurla Complex,
Bandra (East), Mumbai — 400051.

Symbol: AISL

Sub: Declaration in respect of Audit Report with an unmodified opinion for the financial year ended March 31, 2021

Dear Sir,

Pursuant to Regulation 33 (3) (d) of SEBI (Listing obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare that M/s. Shah and Modi, Chartered Accountants (FRN: 112426W), Statutory Auditors of the Company have expressed an unmodified opinion in respect of Standalone and Consolidated Audited financial results for the half year and financial year ended on March 31, 2021.

For ANI Integrated Services Limited



Mr. Navin korpe
Managing Director

DIN: 02200928

Address: 6, Ashirwad CHS



G. V. Scheme Road No.1,
Mulund (E) Mumbai 400081.