



Date: June 30, 2020

To
The General Manager
Capital Market (Listing)
National Stock Exchange of India Limited
Exchange Plaza, BKC
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Symbol: AISL

Subject: Outcome of Board meeting of the Company held today i.e. June 30, 2020

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; the Board of Directors, at its meeting held today at the Registered Office of the Company situated at 624, Lodha Supremus II, A Wing, North Towers, Road No 22, Near new Passport Office, Wagle Estate, Thane West, Maharashtra- 400604, considered and approved the:

1. Standalone and Consolidated Audited Financial Results of the Company for the half year and financial year ended March 31, 2020 and took on record the Auditor's Report with unmodified opinion, given by Statutory Auditor of the Company in this behalf. (A copy of same is enclosed herewith as Annexure I).

The meeting was commenced at 05:30 P.M. and concluded at 07:00 P.M.

Kindly take the same on your records.

For ANI Integrated Services Limited

Mr. Navin Korpe
Managing Director
DIN: 02200928
Address: 6, Ashirwad CHS Ltd
G.V. Scheme, Road No.1,
Mulund (E) Mumbai 400081,



ANI INTEGRATED SERVICES LIMITED
(Formerly known as ANI INTEGRATED SERVICES PVT. LTD.)
(Formerly known as ANI INSTRUMENTS PVT. LTD.)

CIN No. U29268MH2008PLC184326

624 - Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Thane West 400 604, INDIA.

Board : +91-22-6156 0404 E-mail: info@aniinstruments.com www.aniinstruments.com

INDEPENDENT AUDITOR'S REPORT

To,
The Board Of Directors
Ani Integrated Services Limited.

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone half yearly financial results of **Ani Integrated Services Limited** (the company) for the half year ended 31st March, 2020 and the year to date results for the period from 1st April, 2019 to 31st March, 2020, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net loss and other financial information for the half year ended 31st March, 2020 as well as the year to date results for the period from 1st April, 2019 to 31st March, 2020.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter Paragraph

We draw attention to Note No. 6 of the Financial Results, wherein the Company has disclosed its assessment relating to Covid 19 pandemic. As mentioned therein, the assessment of the Management does not indicate any material effect on the carrying value of its assets and liabilities of the Company on the reporting date or any adverse change in the ability of the company to continue as a going concern. The assessment of the Management is dependent on the circumstances as they evolve considering the uncertainties prevailing in the economic situation.

Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Standalone Financial Results

These half yearly financial results as well as the year to date standalone financial results have been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net loss and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard as prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If

we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The statement includes results for the half year ended 31st March, 2020 being the balancing figure between the audited figures in respect of the full financial year and published year to date figures upto six months ended 30th September, 2019 which were reviewed by us.

For M/s. Shah and Modi,
Chartered Accountants
FRN: 112426W

JAYDEEP Digitally signed
by JAYDEEP
NAVIN NAVIN MODI
MODI Date: 2020.06.30
18:16:50 +05'30'

Jaydeep N. Modi
Partner
M. No. 039255

Date : 30/06/2020
Place : Mumbai
UDIN : 20039255AAAAAM3959

ANI Integrated Services Limited
(Formerly Known as ANI Instruments Pvt. Ltd.)
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Standalone Audited Financial Results for the Half Year Ended and Year Ended 31st March, 2020



Particulars	(Rupees in Lakh)				
	Half Year ended		Year ended		Year ended
	March 31, 2020	September 30, 2019	March 31, 2019	March 31, 2020	March 31, 2019
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I Revenue from Operations	5377.76	5321.88	4580.51	10699.65	7728.25
II Other Income	30.73	10.77	31.75	41.50	58.36
III Total Revenue (I + II)	5408.49	5332.66	4612.26	10741.15	7786.60
IV Expenses					
1 Cost of Materials Consumed	58.66	62.38	89.19	121.04	147.96
2 Purchase of Stock-in Trade	-	-	-	-	-
3 Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-
4 Employee benefits expense	4716.15	4703.84	3597.59	9419.99	6136.49
5 Finance costs	88.86	37.81	25.86	126.67	38.20
6 Depreciation and amortization expense	40.10	37.80	36.56	77.90	61.42
7 Excise Duty	-	-	-	-	-
8 Other Expenses	747.49	559.84	542.75	1307.33	719.67
Total expenses	5651.26	5401.66	4291.95	11052.93	7103.73
V Profit before exceptional and extraordinary items and tax (III - IV)	(242.77)	(69.01)	320.31	(311.78)	682.87
VI Exceptional items	-	-	-	-	-
VII Profit before extraordinary items and tax (V - VI)	(242.77)	(69.01)	320.31	(311.78)	682.87
VIII Extraordinary items	-	-	-	-	-
IX Profit before tax (VII- VIII)	(242.77)	(69.01)	320.31	(311.78)	682.87
X Tax expense:					
(1) Current tax	-	-	89.00	-	169.00
(2) Deferred tax	25.37	(4.49)	(6.20)	20.88	(8.83)
XI Profit (Loss) for the period from continuing operations (VII-VIII)	(268.14)	(64.52)	237.51	(332.66)	522.70
XII Profit/(loss) from discontinuing operations	-	-	-	-	-
XIII Tax Expense on discontinuing operations	-	-	-	-	-
XIV Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-
XV Short / (Excess) Provisions of earlier years	30.75	-	-	30.75	-
XVI Profit (Loss) for the period (after tax) (XI + XIV-XV)	(298.89)	(64.52)	237.51	(363.41)	522.70
XVII Earnings per equity share:					
(1) Basic	(3.09)	(0.67)	2.46	(3.75)	5.40
(2) Diluted	(3.09)	(0.67)	2.46	(3.75)	5.40



Date: 30/06/2020
Place: Thane

For and Behalf of the Board of Directors




Mr. Navin Korpe
Managing Director
DIN: 02200928

ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326			
Standalone Statement of Assets and Liabilities as on 31st March, 2020			
(Rupees in Lakh)			
	Particulars	Current Year Ended (31/03/2020) (Audited)	Previous Year Ended (31/03/2019) (Audited)
I.	Equity and Liabilities		
1	Shareholders' Fund		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	2466.17	2887.98
(c)	Money Received against Share Warrants	-	-
2	Share Application money pending allotment	-	-
3	Non-current Liabilities		
(a)	Long - term borrowings	1.52	13.37
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Other Long Term Liabilities	-	-
(d)	Long-term provisions	15.47	14.48
4	Current Liabilities		
(a)	Short-term borrowings	373.96	150.47
(b)	Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	0.65	-
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	224.26	162.77
(c)	Other Current Liabilities	1707.06	807.51
(d)	Short-term provisions	10.22	0.73
	Total	5768.04	5006.03
II	Assets		
	Non-current Assets		
1 (a)	Fixed Assets		
(i)	Tangible Assets	154.71	197.24
(ii)	Intangible Assets	3.49	5.82
(iii)	Capital Work-in-progress	-	-
(iv)	Intangible Assets under development	-	-
(b)	Non-current Investments	19.73	-
(c)	Deferred Tax Assets (Net)	0.00	20.88
(d)	Long - term Loans and Advances	362.16	108.27
(e)	Other Non-current Assets	-	-
2	Current Assets		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Receivables	2586.39	2641.00
(d)	Cash and Cash Equivalent	200.91	184.10
(e)	Short-term Loans and Advances	930.91	522.33
(f)	Other Current Assets	1509.74	1326.39
	Total	5768.04	5006.03
Date:	30/06/2020	For and Behalf of the Board of Directors	
Place:	Thane	 Mr. Navin Korpe Managing Director DIN: 02200928	
			

<p>ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326</p>		
<p>Notes to Audited Standalone Statement of the Financial Results for the Half Year and Year ended 31st March, 2020</p>		
<p>1. Financial Result for the period ended March 31, 2020 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>		
<p>2. These financial results of the Company have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.</p>		
<p>3. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 30th June, 2020. Audit Report of the result for the Year ended March 31, 2020 have been carried out by the statutory Auditors of the Company.</p>		
<p>4. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.</p>		
<p>5. The outbreak of COVID-19 and the resultant lockdown/restrictions affected the business/economic activities globally. Consequent to the lockdown/restrictions by the Central and State Governments to tackle COVID-19 pandemic, the project sites at various locations were temporarily closed from last week of March 2020 to May 2020. Deputation and O&M services continued to serve its customers falling under essential services and continuous process plants, based on their requirements and operation levels. The lockdown/restriction have since been relaxed to various degrees. The company is carrying its operations in line with the statutory guidelines, following all required safety and sanitary norms.</p>		
<p>6. The Company considered the possible effects of COVID-19 on the carrying amounts of Property, Plant and Equipment, Investments, Trade receivables and other Current Assets of the Company and group. Based on the current estimates, taking into account external and internal information that are available up to the date of the approval of the financial results, the Company expects the carrying amount of these assets to be recovered and believes that there is no impact on its ability to continue as a going concern. The Company would continue to closely monitor any material changes to future economic/business conditions.</p>		
Date:	30/06/2020	For and Behalf of the Board of Directors
Place:	Thane	
		<p>Mr. Navin Korpe Managing Director DIN: 02200928</p>

ANI Integrated Services Limited
(Formerly known as ANI Instruments Pvt. Ltd.)
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Standalone Segment wise Revenue, Results and Capital Employed along with half yearly and yearly results

(Rupees in Lakh)

Particulars	Half Year ended			Year ended	Year ended
	March 31, 2020	September 30, 2019	March 31, 2019	March 31, 2020	March 31, 2019
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)					
Deputation of Manpower	3142.48	3476.79	3060.24	6619.27	4980.04
Operation & Maintenance	1438.91	907.86	618.89	2346.77	1109.30
Projects & Consultancy	796.37	937.23	901.37	1733.60	1638.90
Total	5377.76	5321.88	4580.50	10699.65	7728.24
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income From Operations	5377.76	5321.88	4580.50	10699.65	7728.24
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)					
Deputation of Manpower	357.55	312.77	416.77	670.31	718.84
Operation & Maintenance	46.38	130.55	62.02	176.93	188.66
Projects & Consultancy	133.04	(13.25)	141.40	119.79	311.75
Total	536.97	430.06	620.19	967.03	1219.25
Less					
i) Interest	88.86	37.81	33.50	126.67	58.36
ii) Other Un-allocable Expenditure net off	721.60	472.03	317.61	1193.63	586.20
(iii) Un-allocable income	30.73	10.77	51.24	41.50	108.19
Total Profit Before Tax	(242.77)	(69.01)	320.32	(311.78)	682.88
3. Capital Employed (Segment Assets - Segment Liabilities)					
Segment Assets					
Deputation of Manpower	1974.36	2205.21	1121.40	1974.36	1121.40
Operation & Maintenance	944.81	584.29	611.33	944.81	611.33
Projects & Consultancy	1231.86	1017.54	793.52	1231.86	793.52
Unallocated	1076.92	1358.71	2147.56	1076.92	2147.56
Total	5227.95	5165.75	4673.81	5227.95	4673.81
Segment Liabilities					
Deputation of Manpower	360.36	452.79	329.01	360.36	329.01
Operation & Maintenance	244.07	141.83	119.19	244.07	119.19
Projects & Consultancy	162.34	144.63	40.30	162.34	40.30
Unallocated	1549.38	1082.84	671.34	1549.38	671.34
Total	2316.15	1822.09	1159.84	2316.15	1159.84
	2911.79	3343.65	3513.97	2911.79	3513.97

Date: 30/06/2020

Place: Thane

For and Behalf of the Board of Directors



Navin Nandkumar Korpe

Managing Director

DIN: 02200928



ANI INTEGRATED SERVICES LIMITED
(Formerly Known as ANI INSTRUMENTS PVT. LTD.)
624, Lodha Supremus II, "A" Wing, North Tower, Road No. 22,
Wagle Estate, Near New Passport Office,
Thane (W) - 400 604
CIN : L29268MH2008PTC184326

Standalone Cash Flow Statement for the Year Ended 31st March, 2020			
			(Rupees in Lakh)
	Particulars	Current Year	Previous year
		Ended (31/03/2020) (Audited)	ended (31/03/2019) (Audited)
A. Cash Flow from Operating Activities			
	Net profit before Taxation and extra ordinary items	(311.78)	682.87
	Adjustments for:		
	(a) Interest	126.67	38.20
	(b) Depreciation	77.90	61.42
	(c) Interest Income	(19.11)	(28.86)
	Operating Profit Before Working Capital Changes	(126.32)	753.63
	Movements in Working Capital		
	(a) Decrease / (Increase) in Sundry Debtors	54.61	(956.70)
	(b) Decrease / (Increase) Short Term Loans and Advances	(408.58)	(252.60)
	(c) Decrease / (Increase) in Other current assets	(183.35)	(641.50)
	(d) Increase / (Decrease) in Sundry Creditors	62.14	79.24
	(e) Increase / (Decrease) in Short Term Provisions	9.49	2.90
	(g) Increase / (Decrease) in Current Liabilities	899.55	313.08
	(h) Decrease / (Increase) Long Term Loans and Advances	(253.88)	(40.73)
	Cash Generated from Operations	53.67	(742.68)
	Direct Taxes Paid (Net of Refunds)	30.75	169.00
	Net Cash from Operating Activities	22.92	(911.68)
B. Cash Flow from Investing Activities			
	Purchase of Fixed Assets	(33.05)	(127.92)
	Capital Work in progress	-	49.15
	Investment in Subsidiary	(19.73)	-
	Interest Income	19.11	28.86
	Net Cash from Investing Activities	(33.67)	(49.91)
C. Cash Flow from Financing Activities			
	(f) (Reduction in) / Proceeds from Short-term Borrowings	223.49	140.87
	Proceeds from issue of share capital net off share issue expenses	-	-
	(Reduction in) / Proceeds from Long-term Borrowings	(10.86)	(10.51)
	Interest	(126.67)	(38.20)
	Dividend	(48.44)	(48.44)
	Dividend Distribution Tax	(9.96)	(9.96)
	Net Cash Used in Financing Activities	27.57	33.77
	Net Increase in Cash and Cash Equivalents (A + B + C)	16.81	(927.82)
	Cash and Cash Equivalents at the Beginning of the Year	184.10	1,111.92
	Cash and Cash Equivalents at the End of the Year	200.91	184.10
Date:	30/06/2020	For and Behalf of the Board of	
Place:	Thane	Directors	
			
		Mr. Navin Korpe	
		Managing Director DIN: 02200928	

INDEPENDENT AUDITOR'S REPORT

To,
The Board of Directors
Ani Integrated Services Limited

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Statement of Consolidated Financial Results of Ani Integrated Services Limited ("Holding company") and its subsidiary (holding company and its subsidiary together referred to as "the Group"), for the half year ended 31st March, 2020 and for the period from 1st April, 2019 to 31st March, 2020 ("the Statement"), being submitted by the Holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditor on separate financial statements of the subsidiary, the Statement:

- a. includes the results of the following entities:

HOLDING COMPANY
Ani Integrated Services Limited
SUBSIDIARY COMPANY
Ani Integrated Services Middle East FZE

- b. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended; and
- c. gives a true and fair view, in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the net losses and other financial information of the Group for the half year ended 31st March, 2020 and for the period from 1st April, 2019 to 31st March, 2020.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and

we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditor in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter Paragraph

We draw attention to Note No. 5 of the Financial Results, wherein the Company has disclosed its assessment relating to Covid 19 pandemic. As mentioned therein, the assessment of the Management does not indicate any material effect on the carrying value of its assets and liabilities of the Company on the reporting date or any adverse change in the ability of the Company to continue as a going concern. The assessment of the Management is dependent on the circumstances as they evolve considering the uncertainties prevailing in the economic situation.

Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Consolidated Financial Results

These half yearly financial results as well as the year to date consolidated financial results have been prepared on the basis of the consolidated financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net loss and other financial information of the Group in accordance with the recognition and measurement principles laid down in Accounting Standards as prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial

results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entity included in the consolidated Financial Results, which have been audited by other auditor, such other auditor remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entity included in the consolidated financial results of which we are the independent auditor regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The consolidated Financial Results include the audited Financial Results of a subsidiary, whose Financial Statements reflect Group's share of total assets of Rs.126.20 Lakhs as at 31st March, 2020, Group's share of total revenue of Rs.136.96 Lakhs and Rs.197.23 Lakhs and Group's share of total net profit/(loss) after tax of Rs.(29.16) Lakhs and Rs. 19.04 Lakhs for the Half year ended 31st March, 2020 and for the period from 1st April, 2019 to 31st March, 2020 respectively, as considered in the consolidated Financial Results, which have been audited by their respective independent auditors. The independent auditors' report on audited financial statements of this entity have been furnished to us and our opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditor and the procedures performed by us are as stated in paragraph above.

Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditor and the Financial Results/Financial Information certified by the Board of Directors.

The statement includes the results for the half year ended 31st March, 2020 being the balancing figure between the audited figures in respect of the full financial year and the published year to date figures upto six months ended 30th September, 2019 which were reviewed by us.

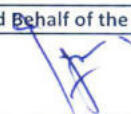

For Shah and Modi,
Chartered Accountants
FRN:112426W



JAYDEEP
NAVIN
MODI



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Date: 2020.06.30
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Jaydeep N. Modi
Partner
M. No. 039255
Date: 30/06/2020
Place: Mumbai
UDIN: 20039255AAAAAN8739

ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326				
Consolidated Audited Financial Results for the Half Year Ended and Year Ended 31st March, 2020				
(Rupees in Lakh)				
	Particulars	Half Year ended		Year Ended
		March 31, 2020	September 30, 2019	March 31, 2020
		(Audited)	(Unaudited)	(Audited)
I	Revenue from Operations	5518.62	5378.27	10896.88
II	Other Income	30.73	10.77	41.50
III	Total Revenue (I +II)	5549.35	5389.04	10938.38
IV	Expenses			
1	Cost of Materials Consumed	58.66	62.38	121.04
2	Purchase of Stock-in Trade	-	-	-
3	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-
4	Employee benefits expense	4738.99	4703.84	9442.83
5	Finance costs	97.41	38.07	135.48
6	Depreciation and amortization expense	40.10	37.80	77.90
7	Excise Duty	-	-	-
8	Other Expenses	883.54	570.34	1453.88
	Total expenses	5818.70	5412.43	11231.13
V	Profit before exceptional and extraordinary items and tax (III - IV)	(269.35)	(23.39)	(292.74)
VI	Exceptional items	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	(269.35)	(23.39)	(292.74)
VIII	Extraordinary items	-	-	-
IX	Profit before tax (VII- VIII)	(269.35)	(23.39)	(292.74)
	Tax expense:			
X	(1) Current tax	-	-	-
	(2) Deferred tax	25.37	(4.49)	20.88
XI	Profit (Loss) for the period from continuing operations (VII-VIII)	(294.72)	(18.90)	(313.63)
XII	Profit/(loss) from discontinuing operations	-	-	-
XIII	Tax Expense on discontinuing operations	-	-	-
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-
XV	Short / (Excess) Provisions of earlier years	30.75	-	30.75
XVI	Profit (Loss) for the period (after tax) (XI + XIV-XV)	(325.47)	(18.90)	(344.38)
	Earnings per equity share:			
XVII	(1) Basic	(3.36)	(0.20)	(3.55)
	(2) Diluted	(3.36)	(0.20)	(3.55)
		For and Behalf of the Board of Directors		
Date:	30/06/2020			
Place:	Thane			
		Mr. Navin Korpe Managing Director DIN: 02200928		

ANI Integrated Services Limited (Formerly Known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326		
Consolidated Statement of Assets and Liabilities as on 31st March, 2020		
(Rupees in Lakh)		
	Particulars	Current Year Ended (31/03/2020) (Audited)
I.	Equity and Liabilities	
1	Shareholders' Fund	
(a)	Share Capital	968.72
(b)	Reserves and Surplus	2486.01
(c)	Money Received against Share Warrants	-
2	Share Application money pending allotment	-
3	Non-current Liabilities	
(a)	Long - term borrowings	1.52
(b)	Deferred Tax Liabilities (Net)	-
(c)	Other Long Term Liabilities	-
(d)	Long-term provisions	15.47
4	Current Liabilities	
(a)	Short-term borrowings	315.98
(b)	Trade Payables	
	(A) total outstanding dues of micro enterprises and small enterprises; and	0.65
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	224.26
(c)	Other Current Liabilities	1707.06
(d)	Short-term provisions	11.45
	Total	5731.13
II	Assets	
	Non-current Assets	
1 (a)	Fixed Assets	
(i)	Tangible Assets	154.71
(ii)	Intangible Assets	3.49
(iii)	Capital Work-in-progress	-
(iv)	Intangible Assets under development	-
(b)	Non-current Investments	-
(c)	Deferred Tax Assets (Net)	-
(d)	Long - term Loans and Advances	218.78
(e)	Other Non-current Assets	-
2	Current Assets	
(a)	Current Investments	-
(b)	Inventories	-
(c)	Trade Receivables	2626.72
(d)	Cash and Cash Equivalent	242.67
(e)	Short-term Loans and Advances	975.03
(f)	Other Current Assets	1509.74
	Total	5731.13
Date:	30/06/2020	For and Behalf of the Board of
Place:	Thane	Directors
		 Mr. Navin Korpe Managing Director DIN: 02200928

ANI Integrated Services Limited
(Formerly Known as ANI Instruments Pvt. Ltd.)
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Notes to Audited Consolidated Statement of the Financial Results for the Half Year and Year ended 31st March, 2020



1. The company has made the Investments in UAE Wholly Own Subsidiary during this year period 1st April 2019 to 31st March 2020. Hence the consolidated figures for the corresponding half year period and previous year from 1st April 2018 to 31st March 2019 have not been presented since this is first occasion that the consolidated figures are presented.



2. Financial Result for the period ended March 31, 2020 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



3. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 30th June, 2020. Audit Report of the result for the Year ended March 31, 2020 have been carried out by the statutory Auditors of the Company.

4. The outbreak of COVID-19 and the resultant lockdown/restrictions affected the business/economic activities globally. Consequent to the lockdown/restrictions by the Central and State Governments to tackle COVID-19 pandemic, the project sites at various locations were temporarily closed from last week of March 2020 to May 2020. Deputation and O&M services continued to serve its customers falling under essential services and continuous process plants, based on their requirements and operation levels. The lockdown/restriction have since been relaxed to various degrees. The company is carrying its operations in line with the statutory guidelines, following all required safety and sanitary norms.

5. The Company considered the possible effects of COVID-19 on the carrying amounts of Property, Plant and Equipment, Investments, Trade receivables and other Current Assets of the Company and group. Based on the current estimates, taking into account external and internal information that are available up to the date of the approval of the financial results, the Company expects the carrying amount of these assets to be recovered and believes that there is no impact on its ability to continue as a going concern. The Company would continue to closely monitor any material changes to future economic/business conditions.

Date:	30/06/2020	For and Behalf of the Board of Directors
Place:	Thane	
		
		Mr. Navin Korpe
		Managing Director
		DIN: 02200928

ANI Integrated Services Limited (Formerly known as ANI Instruments Pvt. Ltd.) 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604. CIN NO. L29268MH2008PLC184326			
Consolidated Segment wise Revenue, Results and Capital Employed along with half year and yearly results (Rupees in Lakh)			
Particulars	Half Year ended		Year ended
	March 31, 2020	September 30, 2019	March 31, 2020
	(Audited)	(Unaudited)	Audited
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)			
Deputation of Manpower	3142.48	3476.79	6619.27
Operation & Maintenance	1438.91	907.86	2346.77
Projects & Consultancy	937.23	993.61	1930.84
Total	5518.62	5378.27	10896.88
Less: Inter Segment Revenue	-	-	-
Net sales/Income From Operations	5518.62	5378.27	10896.88
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)			
Deputation of Manpower	357.55	312.77	670.31
Operation & Maintenance	46.38	130.55	176.93
Projects & Consultancy	106.46	32.37	138.82
Total	510.39	475.68	986.06
Less	-	-	-
i) Interest	88.86	37.81	126.67
ii) Other Un-allocable Expenditure net off	721.60	472.04	1193.63
(iii) Un-allocable income	30.73	10.77	41.50
Total Profit Before Tax	(269.35)	(23.39)	(292.74)
3. Capital Employed (Segment Assets - Segment Liabilities)			
Segment Assets			
Deputation of Manpower	1974.36	2205.21	1974.36
Operation & Maintenance	944.81	584.29	944.81
Projects & Consultancy	1272.19	1017.54	1272.19
Unallocated	1162.80	1479.66	1162.80
Total	5354.15	5286.70	5354.15
Segment Liabilities			
Deputation of Manpower	360.36	452.79	360.36
Operation & Maintenance	244.07	141.83	244.07
Projects & Consultancy	162.34	144.63	162.34
Unallocated	1492.64	1082.84	1492.64
Total	2259.41	1822.09	2259.41
	3094.74	3464.61	3094.74
Date: 30/06/2020	For and Behalf of the Board of Directors		
Place: Thane	 Navin Nandkumar Korpe Managing Director DIN: 02200928		
			

ANI INTEGRATED SERVICES LIMITED (Formerly Known as ANI INSTRUMENTS PVT. LTD.) 624, Lodha Supremus II, "A" Wing, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (W) - 400 604 CIN : L29268MH2008PTC184326	
Consolidated Cash Flow Statement for the Year ended 31st March, 2020	
(Rupees in Lakh)	
Particulars	Current Year Ended (31/03/2020) (Audited)
A. Cash Flow from Operating Activities	
Net profit before Taxation and extra ordinary items	(292.74)
Adjustments for:	
(a) Interest	126.67
(b) Depreciation	77.90
(c) Interest Income	(19.11)
(d) Foreign Exchange Fluctuation Reserve	0.80
Operating Profit Before Working Capital Changes	(106.48)
Movements in Working Capital:	
(a) Decrease / (Increase) in Sundry Debtors	14.29
(b) Decrease / (Increase) Short Term Loans and Advances	(452.70)
(c) Decrease / (Increase) in Other current assets	(183.35)
(d) Increase / (Decrease) in Sundry Creditors	62.14
(e) Increase / (Decrease) in Short Term Provisions	10.72
(g) Increase / (Decrease) in Current Liabilities	899.55
(h) Decrease / (Increase) Long Term Loans and Advances	(168.48)
Cash Generated from Operations	75.69
Direct Taxes Paid (Net of Refunds)	30.75
Net Cash from Operating Activities	44.94
B. Cash Flow from Investing Activities	
Purchase of Fixed Assets	(33.05)
Capital Work in progress	-
Investment in Subsidiary	-
Interest Income	19.11
Net Cash from Investing Activities	(13.94)
C. Cash Flow from Financing Activities	
(f) (Reduction in) / Proceeds from Short-term Borrowings	223.49
Proceeds from issue of share capital net off share issue expenses	-
(Reduction in) / Proceeds from Long-term Borrowings	(10.86)
Interest	(126.67)
Dividend	(48.44)
Dividend Distribution Tax	(9.96)
Net Cash Used in Financing Activities	27.57
Net Increase in Cash and Cash Equivalents (A + B + C)	58.57
Cash and Cash Equivalents at the Beginning of the Year	184.10
Cash and Cash Equivalents at the End of the Year	242.67
For and Behalf of the Board of Directors	
Date: 30/06/2020	
Place: Thane	
	Mr. Navin Korpe Managing Director DIN: 02200928



Date: June 30, 2020

To
The General Manager
Capital Market (Listing)
National Stock Exchange of India Limited
Exchange Plaza, BKC
Bandra-Kurla Complex,
Bandra (East), Mumbai — 400051.

Symbol: AISL

Subject: Declaration in respect of Audit Report with an unmodified opinion for the financial year ended March 31, 2020.

Dear Sir,

Pursuant to Regulation 33 (3) (d) of SEBI (Listing obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No CIR/CFD/CMD/56/2016 dated May 27, 2016 we hereby declare that M/s. Shah and Modi, Chartered Accountants (FRN: 112426W), Statutory Auditors of the Company have expressed an unmodified opinion in respect of Standalone and Consolidated Audited financial results for the half year and financial year ended on March 31, 2020.

For ANI Integrated Services Limited

Mr. Navin korpe
Managing Director
DIN: 02200928
Address: 6, Ashirwad CHS
G. V. Scheme Road No.1,
Mulund (E) Mumbai 400081.



ANI INTEGRATED SERVICES LIMITED
(Formerly known as ANI INTEGRATED SERVICES PVT. LTD.)
(Formerly known as ANI INSTRUMENTS PVT. LTD.)

CIN No. U29268MH2008PLC184326
624 - Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Thane West 400 604, INDIA.
Board : +91-22-6156 0404 E-mail: info@aniinstruments.com www.aniinstruments.com