

Date: 10<sup>th</sup> November, 2018

To  
The General Manager  
Capital Market (Listing)  
**National Stock Exchange of India Limited**  
Exchange Plaza, BKC  
Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400051.

**Symbol: AISL**

**Subject: Outcome of Board meeting of the Company held today i.e. 10<sup>th</sup> November, 2018.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; it is hereby informed that the Board of Directors, today at its meeting held at the Registered Office of the Company, approved the following:

- a) The statement showing the Unaudited Standalone Financial Results for the half-year ended September 30, 2018.
- b) Limited Review Report on the Unaudited Financial Results for the half-year ended September 30, 2018.

*(A copy of same is enclosed herewith)*

The meeting was started at 3:30 P.M. and concluded at 5:45 P.M.

Kindly take the same on your records.

For ANI Integrated Services Limited



Mr. Navin Korpe  
Managing Director  
DIN: 02200928

Address: 6, Ashirwad CHS Ltd  
G.V. Scheme, Road No.1, Mulund (E) - 400081.

**ANI Integrated Services Limited**  
(Formerly known as ANI Instruments Pvt. Ltd.)

624, Lodha Supremus II, North Tower, Road No. 22, Waglee Estate, Near New Pssport Office, Thane (West), 400 604. Tel No.  
91 22 6156 0404, e-mail : info@aniinstruments.com, Website : www.aniinstruments.com

CIN NO. U29268MH2008PLC184326

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(Rs in Lakh)

Particulars	6 months ended			Year ended
	6 Months ended 30/09/2018	6 Months ended 31/03/2018	6 Months ended 30/09/2017	Previous year ended 31/03/2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1. Segment Revenue (net sale/income from each segment should be disclosed under this head)</b>				
Deputation of Manpower	1,919.80	1,227.71	1,682.61	2,910.32
Opertion & Maintenance	490.41	358.35	508.89	867.25
Projects	737.53	1,055.14	640.08	1,695.22
<b>Total</b>	<b>3,147.74</b>	<b>2,641.20</b>	<b>2,831.59</b>	<b>5,472.79</b>
Less: Inter Segment Revenue	-	-	-	-
<b>Net sales/Income From Operations</b>	<b>3,147.74</b>	<b>2,641.20</b>	<b>2,831.59</b>	<b>5,472.79</b>
<b>2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)</b>				
Deputation of Manpower	302.07	208.40	455.21	663.61
Opertion & Maintenance	126.64	92.84	199.26	292.10
Projects	170.35	339.98	199.42	539.40
<b>Total</b>	<b>599.06</b>	<b>641.22</b>	<b>853.89</b>	<b>1,495.11</b>
<b>Less</b>				
i) Depreciation	24.86	13.78	19.21	32.99
ii) Other Un-allocable Expenditure net off	268.59	227.99	484.66	712.65
<b>Add :- Un-allocable income</b>	<b>56.95</b>	<b>14.07</b>	<b>4.31</b>	<b>18.38</b>
<b>Total Profit Before Tax</b>	<b>362.56</b>	<b>413.52</b>	<b>354.33</b>	<b>767.85</b>
<b>3. Capital Emoloyes (Segment Assets - Segment Liabilities)</b>				
<b>Segment Assets</b>				
Deputation of Manpower	1,698.96	1,056.84	1,331.89	1,056.84
Opertion & Maintenance	350.48	284.09	234.93	284.09
Projects	780.86	1,013.03	403.08	1,013.03
Unallocated	1,199.09	1,396.88	465.98	1,396.88
<b>Total</b>	<b>4,029.39</b>	<b>3,750.84</b>	<b>2,435.88</b>	<b>3,750.84</b>
<b>Segment Liabilites</b>				
Deputation of Manpower	200.62	141.08	150.28	141.08
Opertion & Maintenance	80.00	53.98	40.57	53.98
Projects	60.65	67.76	81.69	67.76
Unallocated	342.91	360.93	723.70	360.93
<b>Total</b>	<b>684.19</b>	<b>623.75</b>	<b>996.24</b>	<b>623.75</b>
<b>Total</b>	<b>3,345.20</b>	<b>3,127.09</b>	<b>1,439.64</b>	<b>3,127.09</b>

Date: 10/11/2018  
Place: Thane

For and Behalf of the Board of Directors

  
  
 Navin Chandrakumar Karpe  
 Managing Director  
 DIN: 02200928



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CIN NO. U29268MH2008PLC184326

(Rupees in Lakh)

**STATEMENT OF ASSETS AND LIABILITIES FOR COMPANIES**

	Particulars	Half Year ended (30/09/2018) (Unaudited)	Year Ended (31/03/2018) (Audited)
<b>I.</b>	<b>Equity and Liabilities</b>		
<b>1</b>	<b>Shareholders' Fund</b>		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	2,650.46	2,423.67
(c)	Money Received against Share Warrants		
<b>2</b>	Share Application money pending allotment		
<b>3</b>	<b>Non-current Liabilities</b>		
(a)	Long - term borrowings	19.39	23.88
(b)	Deferred Tax Liabilities (Net)		
(c)	Other Long Term Liabilities		
(d)	Long-term provisions		
<b>4</b>	<b>Current Liabilities</b>		
(a)	Short-term borrowings	9.38	9.61
(b)	<b>Trade Payables</b> (A) total outstanding dues of micro enterprises and small enterprises; and (B) total outstanding dues of creditors other than micro enterprises and small enterprises	50.08	83.53
(c)	Other Current Liabilities	512.59	494.43
(d)	Short-term provisions	92.74	12.31
	<b>Total</b>	<b>4,303.37</b>	<b>4,016.14</b>
<b>II</b>	<b>Assets</b>		
	<b>Non-current Assets</b>		
<b>1 (a)</b>	<b>Fixed Assets</b>		
(i)	Tangible Assets	143.47	129.55
(ii)	Intangible Assets	4.95	7.00
(iii)	Capital Work-in-progress	51.60	49.15
(iv)	Intangible Assets under development	-	-
(b)	Non-current Investments	-	-
(c)	Deferred Tax Assets (Net)	14.68	12.05
(d)	Long - term Loans and Advances	59.28	67.55
(e)	Other Non-current Assets		
<b>2</b>	<b>Current Assets</b>		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Recievables	1,958.61	1,684.30
(d)	Cash and Cash Equivalent	502.74	1,111.92
(e)	Short-term Loans and Advances	406.66	269.73
(f)	Other Current Assets	1,161.38	684.90
	<b>Total</b>	<b>4,303.37</b>	<b>4,016.14</b>

Date: 10/11/2018  
Place: Thane

For and Behalf of the Board of Directors

  
**THANE 400 604**  
ANI INTEGRATED SERVICES LIMITED  
THANE 400 604  
Mr. Navin Korge  
Managing Director  
DIN: 02200928

**FINANCIAL RESULTS FOR THE PERIOD ENDED 30/09/2018**

(Rupees in Lakhs)

	Particulars	6 Months ended			Year ended
		30/09/2018	31/03/2018	30/09/2017	31/03/2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>I</b>	Revenue from Operations				
	a) Net Sales / Revenue from Operations (Net of Excise duty)	3,147.74	2,641.20	2,831.59	5,472.79
<b>II</b>	Other Income	56.95	16.43	4.31	20.74
<b>III</b>	<b>Total Revenue (I +II)</b>	<b>3,204.69</b>	<b>2,657.63</b>	<b>2,835.90</b>	<b>5,493.53</b>
<b>IV</b>	<b>Expenses</b>				
<b>1</b>	Cost of Materials Consumed	58.77	72.05	95.72	167.77
<b>2</b>	Purchase of Stock-in Trade				
<b>3</b>	Changes in inventories of finished goods work-in-progress and Stock-in-Trade				
<b>4</b>	Employee benefits expense	2,538.90	1,952.46	2,084.67	4,037.13
<b>5</b>	Finance costs	9.24	8.90	24.09	32.99
<b>6</b>	Depreciation and amortization expense	24.86	27.48	19.21	46.69
<b>7</b>	Excise Duty				
<b>8</b>	Other Expenses	210.36	183.21	257.88	441.09
	<b>Total expenses</b>	<b>2,842.13</b>	<b>2,244.10</b>	<b>2,481.57</b>	<b>4,725.67</b>
<b>V</b>	<b>Profit before exceptional and extraordinary items and tax (III - IV)</b>	<b>362.56</b>	<b>413.52</b>	<b>354.33</b>	<b>767.85</b>
<b>VI</b>	Exceptional items				
<b>VII</b>	<b>Profit before extraordinary items and tax (V - VI)</b>	<b>362.56</b>	<b>413.52</b>	<b>354.33</b>	<b>767.85</b>
<b>VIII</b>	Extraordinary items				
<b>IX</b>	<b>Profit before tax (VII- VIII)</b>	<b>362.56</b>	<b>413.52</b>	<b>354.33</b>	<b>767.85</b>
	<b>Tax expense:</b>				
<b>X</b>	(1) Current tax	80.00	113.00	90.00	203.00
	(2) Deferred tax	(2.63)	(4.38)	(9.90)	(14.28)
<b>XI</b>	<b>Profit (Loss) for the period from continuing operations (VII-VIII)</b>	<b>285.19</b>	<b>304.91</b>	<b>274.23</b>	<b>579.14</b>
<b>XII</b>	Profit/(loss) from discontinuing operations	-	-	-	-
<b>XIII</b>	Tax expense of discontinuing operations	-	-	-	-
<b>XIV</b>	<b>Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>XV</b>	<b>Profit (Loss) for the period (XI + XIV)</b>	<b>285.19</b>	<b>304.91</b>	<b>274.23</b>	<b>579.14</b>
	<b>Earnings per equity share:</b>				
<b>XVI</b>	(1) Basic	2.94	3.29	3.43	6.72
	(2) Diluted	2.94	3.29	3.43	6.72

1. Financial Result for the period ended September 30, 2018 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The financial results for the period ended September 30, 2018 is prepared as per provisions of relevant Accounting Standards.

3. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on November 10, 2018.

4. The details of utilisation of IPO proceeds Rs.1539.82 Lakh (net of IPO related expenses) are as follows:

Sr. No.	Particulars	(Rs. In Lakh)		
		As per prospectus	Utilised upto September 30, 2018	Unutilised amount as at September 30, 2018
1	Repayment of Bank Borrowings	500.00	500.00	0.00
2	To Meet Working Capital Requirements	634.89	590.48	44.41
3	General Corporate Expenses	404.93	84.93	320.00
4	Public Issue Expenses	147.38	147.38	0.00
		<b>1687.20</b>	<b>1322.79</b>	<b>364.41</b>
	Less : Issue Expenses (From Fresh Issue Proceeds)	147.38	147.38	0.00
		<b>1539.82</b>	<b>1175.41</b>	<b>364.41</b>

5. Balance funds of Rs. 364.41 Lakh, pending utilisation are parked in bank fixed deposits.

6. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.

Date: 10/11/2018

Place: Thane

For and Behalf of the Board of Directors

  
**THANE**  
**400 604**  
**ANI INTEGRATED SERVICES LIMITED**  
Mr. Navin Torpe  
Managing Director  
DIN: 02200928



### LIMITED REVIEW REPORT

To,  
The Board of Directors,  
**Ani Integrated Services Limited**  
624, Lodha Supremus II  
North Tower, Road No. 22  
Wagle Estate, Thane-West  
Thane- 400 604

**Subject: Limited Review Report of Unaudited Financials Results for the half year ended 30<sup>th</sup> September, 2018.**

We have reviewed the accompanying statement of unaudited financial results of Ani Integrated Services Limited for the half year ended 30<sup>th</sup> September, 2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For M/s. Shah and Modi  
Chartered Accountants  
FRN 112426W**



**Jaydeep N. Modi  
Partner  
M. No. 039255**



**Date : 10-11-2018  
Place : Mumbai**