

Date: 24<sup>th</sup> May, 2018

To  
The General Manager  
Capital Market (Listing)  
National Stock Exchange of India Limited  
Exchange Plaza, BKC  
Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400051.  
**Symbol: AISL**

**Subject: Outcome of Board meeting of the Company held today i.e. May 24<sup>th</sup>, 2018.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; it is hereby informed that the Board of Directors, today at its meeting held at the Registered Office of the Company, approved the following transactions:

1. Approval of Audited Financial Results of the Company for the half-year and year ended as on March 31, 2018 and took on record the Audited Report with unmodified/ unqualified opinion given by Statutory Auditor of the Company in this behalf. *(A copy of same is enclosed herewith)*
2. Recommended a Final Dividend of Rs. 0.5 per equity share of face value of Rs. 10/- each, for the Financial Year 2017-18.
3. Appointment of Mr. Umair Momin as Company Secretary and Compliance Officer w.e.f 24.05.2018. *(Brief Profile is enclosed herewith)*

The meeting was started at 12:00 P.M. and concluded at 03:30 P.M.

Kindly take the same on your records.

For ANI Integrated Services Limited

  
Mr. Navin Korpe  
Managing Director  
DIN: 02200928

Address: 6, Ashirwad CHS Ltd  
G.V. Scheme, Road No.1, Mulund (E) - 400081,





**Brief Profile of Mr. Umair Momin**

1. Reason: Appointment as a Company Secretary and Compliance Officer of the Company
2. Date of Appointment: May 24, 2018
3. Terms of Appointment: As decided by the Board.
4. Educational Qualification: Company Secretary, LLB and B.Com.
5. Work Experience: Drafting of Legal Documents, Advisory Services, etc
6. Nature of Expertise: Corporate Services
7. Disclosure of Relationship with other Director: NA



Balance Sheet as at 31st March 2018

(Rupees in Lakh)			
	Particulars	Current Year Ended (31/03/2018) (Audited)	Previous year ended (31/03/2017) (Audited)
I.	<b>Equity and Liabilities</b>		
1	<b>Shareholders' Fund</b>		
(a)	Share Capital	968.72	100.00
(b)	Reserves and Surplus	2,423.67	1,313.91
(c)	Money Received against Share Warrants		
2	Share Application money pending allotment		
3	<b>Non-current Liabilities</b>		
(a)	Long - term borrowings	23.88	36.50
(b)	Deferred Tax Liabilities (Net)		
(c)	Other Long Term Liabilities		
(d)	Long-term provisions		
4	<b>Current Liabilities</b>		
(a)	Short-term borrowings	9.61	267.78
(b)	<b>Trade Payables</b> (A) total outstanding dues of micro enterprises and small enterprises; and (B) total outstanding dues of creditors other than micro enterprises and small enterprises	83.53	103.75
(c)	Other Current Liabilities	494.43	467.16
(d)	Short-term provisions	12.31	230.62
	<b>Total</b>	<b>4,016.14</b>	<b>2,519.73</b>
II	<b>Assets</b>		
	<b>Non-current Assets</b>		
1 (a)	<b>Fixed Assets</b>		
(i)	Tangible Assets	129.55	70.69
(ii)	Intangible Assets	7.00	1.57
(iii)	Capital Work-in-progress	49.15	59.79
(iv)	Intangible Assets under development		
(b)	Non-current Investments		
(c)	Deferred Tax Assets (Net)	12.05	(2.23)
(d)	Long - term Loans and Advances	67.55	5.55
(e)	Other Non-current Assets		
2	<b>Current Assets</b>		
(a)	Current Investments		
(b)	Inventories		
(c)	Trade Recievables	1,684.30	1,707.08
(d)	Cash and Cash Equivalent	1,111.92	89.60
(e)	Short-term Loans and Advances	269.73	380.33
(f)	Other Current Assets	684.90	207.36
	<b>Total</b>	<b>4,016.14</b>	<b>2,519.73</b>

Date:	24-05-2018	For and Behalf of the Board of Directors	
Place:	Thane		
		 	
		Mr. Navin Korpe Managing Director DIN: 02200928	





**Notes to Audited Standalone Statement of the Financial Results for the Half Year and Year ended 31st March, 2018**

1. The Company has issued 70,00,000 Bonus Shares at the ratio of 7:1 to the existing shareholder of the Company amounting to Rs. 7,00,00,000
2. On 10th November 2017 a fresh issue of 16,87,200 equity shares of face value of Rs.10 each for cash at a price of Rs.100/ per equity shares.
3. The equity shares of the Company were listed on NSE SME platform of National Stock Exchange Limited effective November 16, 2017. Accordingly, the unaudited financial results for the half year ended September 30, 2017.
4. Financial Result for the period ended March 31, 2018 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. These financial results of the Company have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
6. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 24th May 2018. Audit Report of the result for the Year ended March 31, 2018 have been carried out by the statutory Auditors of the Company.
7. The details of utilisation of IPO proceeds Rs.1539.82 Lakh (net of IPO related expenses) are as follows:

(Rs. In Lakh)				
Sr. No.	Particulars	As per prospectus	Utilised upto March 31, 2018	Unutilised amount as at March 31, 2018
1	Repayment of Bank Borrowings	500.00	500.00	0.00
2	To Meet Working Capital Requirements	634.89	216.19	418.70
3	General Corporate Expenses	404.93	0.00	404.93
4	Public Issue Expenses	147.38	147.38	0.00
		<b>1687.20</b>	<b>863.57</b>	<b>823.63</b>
	Less : Issue Expenses (From Fresh Issue Proceeds)	147.38	147.38	0.00
		<b>1539.82</b>	<b>716.19</b>	<b>823.63</b>

8. Balance funds of Rs. 823.63 Lakh, pending utilisation are parked in bank fixed deposits.

9. As at March 31, 2018, the total IPO related expenses (amount already incurred) has been adjusted against securities premium.

10. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.

11. The Board of directors have recommended a Final Dividend of Rs 0.5 (5%) per Equity share for financial year ended 31st March 2018.

Date: 24-05-2018

Place: Thane

For and Behalf of the Board of Directors



Mr. Navin Korpe

Managing Director

DIN: 02200928

Audited Standalone Statement of the Financial Results for the Half Year and Year ended 31st March, 2018					
(Rupees in Lakhs)					
	Particulars	6 months ended (31/03/2018)	Previous 6 months ended (30/09/2017)	Year to date figure (31/03/2018)	Previous year ended/Year to date figure (31/03/2017)
		(Audited)	(Unaudited)	(Audited)	(Audited)
I	Revenue from Operations	2,641.20	2,831.59	5,472.79	6,281.85
II	Other Income	14.07	4.31	18.38	13.18
III	<b>Total Revenue (I + II)</b>	<b>2,655.27</b>	<b>2,835.90</b>	<b>5,491.17</b>	<b>6,295.03</b>
IV	<b>Expenses</b>				
1	Cost of Materials Consumed	72.05	95.72	167.77	127.37
2	Purchase of Stock-in Trade				
3	Changes in inventories of finished goods work-in-progress and Stock-in-Trade				
4	Employee benefits expense	1,952.46	2,084.67	4,037.13	4,259.62
5	Finance costs	8.90	24.09	32.99	63.55
6	Depreciation and amortization expense	27.48	19.21	46.69	29.77
7	Excise Duty				
8	Other Expenses	180.85	257.88	438.73	628.67
	<b>Total expenses</b>	<b>2,241.75</b>	<b>2,481.57</b>	<b>4,723.31</b>	<b>5,108.97</b>
V	<b>Profit before exceptional and extraordinary items and tax (III - IV)</b>	<b>413.52</b>	<b>354.33</b>	<b>767.85</b>	<b>1,186.06</b>
VI	Exceptional items				
VII	<b>Profit before extraordinary items and tax (V - VI)</b>	<b>413.52</b>	<b>354.33</b>	<b>767.85</b>	<b>1,186.06</b>
VIII	Extraordinary items				
IX	<b>Profit before tax (VII - VIII)</b>	<b>413.52</b>	<b>354.33</b>	<b>767.85</b>	<b>1,186.06</b>
X	<b>Tax expense:</b>				
	(1) Current tax	113.00	90.00	203.00	409.12
	(2) Deferred tax	(4.38)	(9.90)	(14.28)	8.75
		<b>304.91</b>	<b>274.23</b>	<b>579.14</b>	<b>768.20</b>
XI	<b>Profit (Loss) for the period from continuing operations (VII-VIII)</b>				
XII	Profit/(loss) from discontinuing operations				
XIII	Tax expense of discontinuing operations				
XIV	<b>Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)</b>	<b>304.91</b>	<b>274.23</b>	<b>579.14</b>	<b>768.20</b>
XV	<b>Profit (Loss) for the period (XI + XIV)</b>	<b>304.91</b>	<b>274.23</b>	<b>579.14</b>	<b>768.20</b>
XVI	<b>Earnings per equity share:</b>				
	(1) Basic	3.24	3.43	6.72	9.60
	(2) Diluted	3.24	3.43	6.72	9.60

Date: 24-05-2018  
Place: Thane

For and Behalf of the Board of Directors



Mr. Navin Korpe  
Managing Director  
DIN: 02200928



Segment wise Revenue, Results and Capital Employed along with half yearly results				
(Rs in Lakh)				
Particulars	6 months ended (31/03/2018)	Previous 6 months ended (30/09/2017)	Year to date figures for current period ended (01/04/2017 to 31/03/2018)	Previous accounting year ended (31/03/2017)
	(Audited)	(Unaudited)	(Audited)	(Audited)
<b>1. Segment Revenue (net sale/income from each segment should be disclosed under this head)</b>				
Deputation of Manpower	1,227.71	1,682.61	2,910.32	4,026.84
Operation & Maintenance	358.35	508.89	867.25	743.79
Projects	1,055.14	640.08	1,695.22	1,511.21
<b>Total</b>	<b>2,641.20</b>	<b>2,831.59</b>	<b>5,472.79</b>	<b>6,281.85</b>
Less: Inter Segment Revenue	-	-	-	-
<b>Net sales/Income From Operations</b>	<b>2,641.20</b>	<b>2,831.59</b>	<b>5,472.79</b>	<b>6,281.85</b>
<b>2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)</b>				
Deputation of Manpower	208.40	455.21	663.61	927.34
Operation & Maintenance	92.84	199.26	292.10	325.36
Projects	339.98	199.42	539.40	563.80
<b>Total</b>	<b>641.22</b>	<b>853.89</b>	<b>1,495.11</b>	<b>1,816.51</b>
Less				
i) Interest	13.78	19.21	32.99	63.55
ii) Other Un-allocable Expenditure net off	227.99	484.66	712.65	580.08
(iii) Un-allocable income	14.07	4.31	18.38	13.18
<b>Total Profit Before Tax</b>	<b>413.52</b>	<b>354.33</b>	<b>767.85</b>	<b>1,186.06</b>
<b>3. Capital Employes (Segment Assets - Segment Liabilities)</b>				
<b>Segment Assets</b>				
Deputation of Manpower	1,056.84	1,331.89	1,056.84	1297.66
Operation & Maintenance	284.09	234.93	284.09	176.25
Projects	1,013.03	403.08	1,013.03	434.58
Unallocated	1,396.88	465.98	1,396.88	475.88
<b>Segment Liabilities</b>	<b>3,750.84</b>	<b>2,435.88</b>	<b>3,750.84</b>	<b>2,384.37</b>
Deputation of Manpower	141.08	150.28	141.08	195.66
Operation & Maintenance	53.98	40.57	53.98	84.79
Projects	67.76	81.69	67.76	38.82
Unallocated	360.93	723.70	360.93	785.65
<b>Total</b>	<b>623.75</b>	<b>996.24</b>	<b>623.75</b>	<b>1,104.92</b>
	<b>3,127.09</b>	<b>1,439.64</b>	<b>3,127.09</b>	<b>1,279.45</b>

Date:	24-05-2018	For and Behalf of the Board of Directors
Place:	Thane	



Navin Nandkumar Korpé  
Managing Director  
DIN: 02200928

# Shah & Modi

CHARTERED ACCOUNTANTS

**Auditor's Report on Half Yearly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To,  
Board of Directors of  
**ANI Integrated Services Limited**

We have audited the Half yearly financial results of ANI Integrated Services Limited for the half year ended 30th September 2017 and the year to date results for the period 1st April 2017 to 31st March 2018 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These half yearly financial results as well as the year to date financial results have been prepared from the interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (AS 25 Interim Financial Reporting) mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We have conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these Half yearly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit/loss and other financial information for the half year ended 30th September 2017 as well as the year to date results for the period from 1<sup>st</sup> April 2017 to 31<sup>st</sup> March 2018.

**Date : 24-05-2018**  
**Place : Mumbai**



**For M/s. Shah and Modi**  
**Chartered Accountants**  
**FRN 112426W**

**Jaydeep N. Modi**  
**Partner**  
**M. No. 039255**





**Date:** 24<sup>th</sup> May, 2018

To  
The General Manager  
Capital Market (Listing)  
**National Stock Exchange of India Limited**  
Exchange Plaza, BKC  
Bandra-Kurla Complex,  
Bandra (East), Mumbai - 400051.

**Symbol:** AISL

**Dear Sir,**

**DECLARATION**

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) (Amendment), 2016, we hereby declare that M/s. Shah And Modi, Chartered Accountants, Statutory Auditors of the Company have expressed an unmodified opinion in respect of financial results for the half year and year ended on 31<sup>st</sup> March, 2018.

**For ANI Integrated Services Limited**

  
**Navin Korpe**  
**Managing Director**  
**DIN:** 02200928  
**Address:** 6, Ashirwad CHS  
G. V. Scheme Road No.1,  
Mulund (E) Mumbai - 400081.

