

Date: April 17, 2024

To,  
**The General Manager,**  
**National Stock Exchange Limited**  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai-400051.

**Symbol: AISL**

**Subject: Outcome of Board Meeting of ANI Integrated service Limited held on April 17, 2024.**

**Reference: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI Listing Regulations') with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

Dear Sir/Ma'am,

In furtherance to the prior intimation made by the Company under Regulation 29 of the SEBI Listing Regulations on Friday, April 12, 2024, and pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that the Board of Directors ("the Board") of the Company at its meeting held today i.e., on Wednesday, April 17, 2024 has, inter-alia, considered and approved the following:

- a) Increase in the authorized share capital of the Company from Rs. 10,00,00,000/- (divided into 1,00,00,000 Equity Shares of Rs. 10 each) to Rs. 14,00,00,000/- (divided into 1,40,00,000 Equity Shares of Rs. 10 each) and consequent alteration in Clause V of the Memorandum of Association relating to share capital of the Company, subject to obtaining the approval of the shareholders of the Company.
- b) Subject to approval of the shareholders of the Company and such other regulatory and / or statutory approvals, as and if applicable, the Board has approved the issuance and allotment of 6,65,000 (Six Lakh Sixty-Five Thousand) equity shares **and** 13,35,000 (Thirteen Lakh Thirty-Five Thousand) equity warrants; of face value of INR 10/- to certain identified persons belonging to promoter and non-promoters category for cash, at an issue price of INR 100/- per share and warrant (including premium of INR. 90) per equity shares and equity warrant for a total consideration of up to INR 20,00,00,000/- (Indian Rupees Twenty Crores Only) in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

The details regarding the issuance of securities as required pursuant to the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are set out in ("**Annexure A**").

- c) Conducting Postal Ballot to seek approval of the shareholders of the Company for the aforesaid increase in authorised share capital of the Company and Preferential Issue on Private Placement basis of Equity shares and equity warrants. The Board has also approved the draft Postal Ballot notice to be issued to the shareholders of the Company seeking their approval for Preferential Issue.
- d) Subject to approval of the Shareholders of the Company, Approved the alteration in the Main Object Clause of MOA of the Company – In order to expand and carry out the objects / business of the Company overseas, it is proposed to alter the main object clause by expanding the area of scope from India to India and Overseas.
- e) Approved the appointment of Mr. Shrikant Venkatrao Jainapur DIN: 05147303 as Additional Director (Non-Executive Independent Category) of the Company for a period of 5 years w.e.f. April 17, 2024. (**Annexure B**)

The meeting commenced at 02:00 P.M. and concluded at 8:10 P.M.

**Kindly take the above on record.**

**For ANI Integrated Services Limited**

**Akshay Korpe**  
**Director**  
**DIN: 02201941**  
**Address: 1 Sai Bunglow, Rajvilas Haveli Society,**  
**Soham Gardens, Manpada, Ghodbunder Road,**  
**Thane West, Maharashtra-400607**

**Annexure A**

Sr. No.	Particulars	Details
a.	type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and Equity Warrants
b.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on Private Placement basis
c.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Equity Shares: 6,65,000 Equity Warrants: 13,35,000
d.	in case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Names of the Investors	<b>No. of Investor:</b> 20 for Equity Shares & 3 for equity warrants.  For other details refer <b>Annexure A1 to the outcome</b>
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable.
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	25% of the Consideration of the Warrant would be payable at the time of application and the balance would be payable on or before the time of conversion of the Warrants into Equity Shares.  Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

**Annexure A1**

Sr. No.	Name of the Proposed Allottee of Share Warrants	Category (Promoter/non-promoter)	No. of Equity Shares (up to)	No. of Equity Warrants (up to)	Outcome of the subscription of Equity Shares/ Investment amount (Approx.) (INR)	Outcome of the subscription of Equity Warrants/ Investment amount (INR) (Approx.)	Issue price/allotted price (in case of convertibles) (INR)
1.	Pooja Equiresearch Pvt. Ltd.	Non-Promoter Body Corporate /	1,30,000	NA	1,30,00,000	NA	100
2.	Vimla Dangi	Non-Promoter Individual /	25,000	NA	25,00,000	NA	100
3.	Ayushi Dangi	Non-Promoter Individual /	15,000	NA	15,00,000	NA	100
4.	Kesar Devi Dangi	Non-Promoter Individual /	10,000	NA	10,00,000	NA	100
5.	Frigerio Conserva Allana Pvt. Ltd.	Non-Promoter Body Corporate /	50,000	NA	50,00,000	NA	100
6.	Sumit Rohatgi HUF	Non-Promoter HUF /	50,000	NA	50,00,000	NA	100
7.	Rajiv Goyal (1 <sup>st</sup> Joint Holder) & Garima Goyal (2 <sup>nd</sup> Joint Holder)	Non-Promoter Individual /	50,000	NA	50,00,000	NA	100
8.	Saloni Jain	Non-Promoter Individual /	25,000	NA	25,00,000	NA	100
9.	Prashant Sheth	Non-Promoter Individual /	25,000	NA	25,00,000	NA	100
10.	Kulbeer Walia	Non-Promoter Individual /	20,000	NA	20,00,000	NA	100
11.	Pravina Vora	Non-Promoter Individual /	20,000	NA	20,00,000	NA	100
12.	Parth Gala	Non-Promoter Individual /	20,000	NA	20,00,000	NA	100
13.	Jigna Vora	Non-Promoter Individual /	15,000	NA	15,00,000	NA	100
14.	Nikita Vora	Non-Promoter Individual /	15,000	NA	15,00,000	NA	100
15.	Dhiren Kothari	Non-Promoter Individual /	10,000	NA	10,00,000	NA	100
16.	Purvi Kariya	Non-Promoter Individual /	10,000	NA	10,00,000	NA	100
17.	Deena Dedhia	Non-Promoter Individual /	10,000	NA	10,00,000	NA	100
18.	Navin Nandkumar Korpe	Promoter Individual /	83,692	6,77,141	83,69,200	6,77,14,100	100
19.	Akshay Navin Korpe	Promoter Individual /	40,822	3,30,287	40,82,200	3,30,28,700	100
20.	Kedar Navin Korpe	Promoter Individual /	40,486	3,27,572	40,48,600	3,27,57,200	100

**Annexure B**

**[Details pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023]**

Sr. No.	Particulars	Details
1	Name of the Director	Mr. Shrikant Venkatrao Jainapur
2	Reason of change viz. Appointment, <del>resignation, removal, death or otherwise;</del>	Appointment
3	Date of Appointment	April 17, 2024
4	Terms of Appointment	Appointed as an Additional Non-Executive Independent Director for a period of 5 years commencing from April 17, 2024 till April 16, 2029, subject to the approval of Shareholders of the Company.
5	Qualification	Mechanical Engineering from National Institute of Technology in the year 1982
6	Brief Profile	<p>Shrikant Jainapur has over 41 years of wide Industry experience in Engineering, Project Management, Business Development having worked with diverse companies within and outside India.</p> <p>Shrikant Jainapur has worked in several large organizations – last being as Chief Executive of L&amp;T-Sargent &amp; Lundy. He brings extensive Industry experience in Engineering, Project Management and Business Operations.</p> <p>During his long stint with Tata Honeywell, he was the core member of several growth initiatives including Tata Business Excellence Module (TBEM). As Executive Director of Joint Venture Company - Stone &amp; Webster Rolta Ltd, (Presently known as Technip FMC), he was responsible for setting up of World Class Engineering Centre in India way back in 2004.</p> <p>During his stint with Reliance Infrastructure Ltd as Sr. Vice President he was responsible for setting up of “Centre of Engineering Excellence” to execute large Power Projects of Reliance ADA Group – including Ultra Mega Power Projects (UMPP’s).</p> <p>Shrikant Jainapur has been involved in Business Process Re-Engineering and Business Transformation in the past. He is a certified Six Sigma Black Belt and has handled several key top management positions.</p> <p>He has recently superannuated from L&amp;T-Sargent &amp; Lundy Ltd. as Chief Executive Officer. L&amp;T-Sargent &amp; Lundy is a premier Engineering Joint Venture company in the area of Power Projects.</p> <p>Jainapur is an alumnus of NIT Calicut – 1982 Mechanical Engineering batch</p>
7	Disclosure of Relationship between Directors	No relation
8	Information as required under circular No. NSE/CML/2018/24 dated June 20, 2018, issued by NSE.	Mr. Shrikant Venkatrao Jainapur (DIN: 05147303) is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.