

MMJB & Associates LLP

Company Secretaries

803-804, Ecstasy, City of Joy, JSD Road, Mulund - West, Mumbai – 400080, (T) 21678100

To,
General Manager,
Listing Operation,
National Stock Exchange of India Limited,
Address: "Exchange Plaza", 5th Floor,
 Plot No. C/1, G Block, Bandra- Kurla Complex,
 Bandra (East), Mumbai - 400051.

Subject: Application seeking "In-principle approval" prior to issue and allotment of 11,11,108 Equity Share on Preferential Basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

We, MMJB & Associates LLP, Practicing Company Secretaries, have verified the relevant records and documents of M/s ANI Integrated Services Limited ("the Company") with respect to the proposed preferential issue by the Company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) Out of all the allottees, the following proposed allottees have pre-preferential holding as follows which is in dematerialized form. Other than the aforesaid, none of the proposed allottees have any pre-preferential shareholding in the Company.

Name of Proposed Allottee	DP ID*	Category	Pre-preferential holding
Pravina Vora	1201890000033431	Non-Promoter	10,800
Nikita Vora	1203030000074341	Non-Promoter	7,200
Navin Korpe	1201770101133746	Promoter	29,92,120
Akshay Korpe	1201770101133691	Promoter	14,59,460
Kedar Korpe	1201770101133731	Promoter	14,47,460

- b) None of the proposed allottee(s) have transferred or sold any equity shares of the Company during the 90 trading days preceding the relevant date (i.e., April 18, 2024).
- c) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013.

MMJB & Associates LLP

Company Secretaries

803-804, Ecstasy, City of Joy, JSD Road, Mulund - West, Mumbai – 400080, (T) 21678100

- d) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MOA) and Article of Association (AOA) of the Company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AOA of the company.”
- e) The Company is listed only on the SME Segment of National Stock Exchange of India Limited (“NSE”) and accordingly trading volume of the equity shares of the Company during the preceding 90 trading days prior to the relevant date recorded on NSE has been considered for calculating the price.
- f) The pricing Methodology adopted for the proposed preferential issue along with detailed working of the same forms the part of the Valuation Report issued by the Independent Registered Valuer.

For MMJB and Associates LLP
Practicing Company Secretaries

Saurabh Agarwal
Designated Partner
FCS No: 9290
CP No. 20907
UDIN: F009290F000305520

Date: May 03, 2024

Place: Mumbai