



Date: May 20, 2024

To,
The General Manager
Capital Market (Listing)
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: AISL

Subject: Outcome of the Board meeting of the Company held today i.e., May 20, 2024.

Reference: Disclosure pursuant to Regulation 30 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; the Board of Directors, at their meeting held today i.e., May 20, 2024, at the Registered Office of the Company situated at 624, Lodha Supremus II, A Wing, North Towers, Road No 22, Near new Passport Office, Wagle Estate, Thane West- 400604 MH, considered and approved the following matter:

1. Audited Standalone and Consolidated Financial Results along with Auditor's report of the Company for the quarter and financial year ended March 31, 2024.
2. Appointment of M/s. Shah Valera & Associates LLP as Internal Auditors of the Company for the financial year 2024-25. The details required under Regulation 30 of LODR read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.
3. Appointment of M/s. Prajot Vaidya & Co., Practicing Company Secretaries as Secretarial Auditors of the Company to conduct Secretarial Audit for the Financial Year 2024-25. The details required under Regulation 30 of LODR read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure B**.

The meeting commenced at 02:30 p.m. and concluded at 4.30 p.m.

Kindly take the same on your records.

For ANI Integrated Services Limited



ANI INTEGRATED SERVICES LIMITED
(Formerly known as ANI INTEGRATED SERVICES PVT. LTD.)
(Formerly known as ANI INSTRUMENTS PVT. LTD.)

CIN No. L29268MH2008PLC184326

624 - Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Thane West 400 604, INDIA.
Board : +91-22-6156 0404 E-mail: info@aniintegrated.com www.aniintegratedservices.com

Navin Nandkumar Korpe

Managing Director

DIN: 02200928

Address: Bungalow 1 Sai-Raj Vilas Haveli, Ghodbunder Road,
Soham Garden, Manpadaa, Thane, Apna Bazar, Thane, MH 400610 IN



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Annexure- A

Brief Details of M/s. Shah Valera & Associates

Sr. No.	Particulars	Details
1	Name of the Auditor	M/s. Shah Valera & Associates LLP
2	Reason of change viz. Appointment, resignation, removal, death or otherwise;	Appointment
3	Date of Appointment	May 20, 2024
4	Terms of Appointment	Appointed as Internal Auditor of the Company for the Financial year 2024-25.
5	Brief Profile	<p>Shah Valera & Associates LLP, Chartered Accountants is a passion developed into a profession by CA Priten Shah, the founder of the firm.</p> <p>After years of rich experience in the field of Auditing, Assurance & Taxation, they have been successful in giving justice to the CA profession by satisfying our clients through professional services</p> <p>Shah Valera & Associates LLP constantly try to achieve client satisfaction by providing value added services through our team of professionals. They always believe in the principle and policy of "Service First" and consider client relations as Goodwill.</p>
6	Disclosure of Relationship between Directors	No Relation.



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Annexure- B

Brief Details of M/s. Prajot Vaidya & Co.,

Sr. No.	Particulars	Details	
1	Name of the Auditor	M/s. Prajot Vaidya & Co.	
2	Reason of change viz. Appointment, resignation, removal, death or otherwise;	Appointment	
3	Date of Appointment	May 20, 2024	
4	Terms of Appointment	Appointed as Secretarial Auditor of the Company for the Financial year 2024-25.	
5	Brief Profile	Name of the auditor	M/s. Prajot Vaidya & Co., Practicing Company Secretaries
		Address	Shanta Niwas CHS, Mahatma Gandhi Rd, Bhaskar Colony, Thane, Maharashtra 400602 IN
		E-mail	csprajotvaidya@mail.com
		Brief Profile	<p>M/S Prajot Vaidya & Co (PVC) is a Company Secretary Firm founded by CS Prajot Vaidya. Although being a two-year-old firm PVC is emerging as leading firm providing legal & secretarial services. All services provided by PVC are specially curated considering the client's needs.</p> <p>PVC has been providing various services including services of Secretarial, Legal, Listed Companies compliances, Secretarial Audits & Due diligences, Limited Liability Partnership, FEMA, Non Banking Financial Companies, Intellectual Property Rights.</p>
6	Disclosure of Relationship between Directors	No Relation	



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Independent Auditor's Report On The Quarterly, Half Yearly And Year To Date Audited Standalone Financial Results Of The Company Pursuant To Regulation 33 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended.

To,
**The Board of Directors
Ani Integrated Services Limited.**

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying Standalone Financial Results of **Ani Integrated Services Limited** (the company) for the quarter, half year and year ended March 31, 2024 ("the Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the quarter and half year ended 31st March, 2024 as well as the year to date results for the period from 1st April, 2023 to 31st March, 2024.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These quarterly and half yearly financial results as well as the year to date standalone financial results have been prepared on the basis of the audited financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard as prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing



and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.



Shah & Modi

CHARTERED ACCOUNTANTS

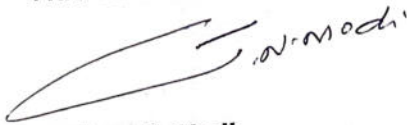
We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The statement includes results for the quarter and half year ended 31st March, 2024 being the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2024 and the published unaudited year to date figures up to the third quarter and half year of the current financial year, which were subjected to a limited reviewed by us, as required under the Listing Requirements.

For M/s. Shah and Modi,
Chartered Accountants
FRN: 112426W

 J.N. Modi

Jaydeep N. Modi
Partner


M. No. 039255

Date: 20.05.2024

Place: Mumbai

UDIN:24039255BKGQLL5041



ANI Integrated Services Limited 624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400604. CIN NO. L29268MH2008PLC184326			
Standalone Statement of Assets and Liabilities as on 31st March,2024			
(Rupees in Lakh)			
	Particulars	as at 31st March,2024 (Audited)	as at 31st March,2023 (Audited)
I.	Equity and Liabilities		
1	Shareholders' Fund		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	4196.90	3723.45
(c)	Money Received against Share Warrants	-	-
2	Share Application money pending allotment	-	-
3	Non-current Liabilities		
(a)	Long - term borrowings	31.96	24.16
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Other Long Term Liabilities	-	-
(d)	Long-term provisions	30.81	25.15
4	Current Liabilities		
(a)	Short-term borrowings	2389.50	1098.97
(b)	Trade Payables (A) total outstanding dues of micro enterprises and small enterprises; and (B) total outstanding dues of creditors other than micro enterprises and small enterprises	8.24 552.66	0.36 436.45
(c)	Other Current Liabilities	1989.34	1820.37
(d)	Short-term provisions	41.77	56.77
	Total	10209.90	8154.40
II	Assets		
1	Non-current Assets		
(a)	Property, Plant and Equipments and Intangible Assets		
(i)	Tangible Assets	323.39	165.76
(ii)	Intangible Assets	0.78	0.78
(iii)	Capital Work-in-progress	-	182.26
(iv)	Intangible Assets under development	-	-
(b)	Non-current Investments	29.14	19.73
(c)	Deferred Tax Assets (Net)	117.38	140.28
(d)	Long - term Loans and Advances	229.19	315.08
(e)	Other Non-current Assets	-	-
2	Current Assets		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Receivables	3606.14	3102.54
(d)	Cash and Cash Equivalent	230.71	239.72
(e)	Short-term Loans and Advances	797.49	971.79
(f)	Other Current Assets	4875.67	3016.44
	Total	10209.90	8154.40
Date:	20/05/2024	For and Behalf of the Board of Directors	
Place:	Thane	 Mr. Navin Korpe Managing Director DIN: 02200928	

ANI Integrated Services Limited
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Standalone Financial Results for the Quarter and Half Year Ended 31st March, 2024

		Quarter ended			Half year ended			(Rupees in Lakh)	
	Particulars	March 31,	December 31,	March 31,	March 31,	September	March 31,	March 31,	March 31,
		2024	2023	2023	2024	30,2023	2023	2023	2023
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I	Revenue from Operations	5002.93	4460.72	4296.26	9463.65	8569.33	8290.26	18032.98	15729.86
II	Other Income	18.22	34.43	4.40	52.65	16.38	62.46	69.03	100.00
III	Total Revenue (I+II)	5021.16	4495.15	4300.65	9516.31	8585.71	8352.71	18102.02	15829.85
IV	Expenses								
1	Cost of Materials Consumed	394.39	292.09	370.76	686.48	581.25	733.99	1267.73	1288.77
2	Purchase of Stock-in Trade	-	-	-	-	-	-	-	-
3	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-	-	-	-
4	Employee benefits expense	3707.07	3500.58	3268.85	7207.65	6585.14	6425.96	13792.79	12529.55
5	Finance costs	88.18	84.60	39.75	172.78	93.81	62.70	266.59	146.04
6	Depreciation and amortization expense	43.98	27.15	11.31	71.13	36.03	22.03	107.16	40.21
7	Other Expenses	614.90	450.79	431.40	1065.69	1066.92	888.85	2132.61	1550.54
	Total expenses	4848.52	4355.21	4122.07	9203.73	8363.15	8133.53	17566.88	15555.11
V	Profit before exceptional and extraordinary items and tax (III - IV)	172.64	139.94	178.58	312.58	222.56	219.18	535.14	274.74
VI	Exceptional items	-	-	-	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	172.64	139.94	178.58	312.58	222.56	219.18	535.14	274.74
VIII	Extraordinary items	-	-	-	-	-	-	-	-
IX	Profit before tax (VII - VIII)	172.64	139.94	178.58	312.58	222.56	219.18	535.14	274.74
	Tax expense:								
X	(1) Current tax	15.00	13.00	38.50	28.00	12.00	41.00	40.00	45.00
	(2) Deferred tax	9.98	(2.68)	(2.92)	7.30	15.60	(15.20)	22.90	(19.09)
XI	Profit (Loss) for the period from continuing operations (IX-X)	147.66	129.62	143.00	277.28	194.96	193.38	472.24	248.83
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-	-	-	-
XIII	Tax Expense on discontinuing operations	-	-	-	-	-	-	-	-
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-	-	-	-
XV	Short / (Excess) Provisions of earlier years	-	(1.22)	2.37	(1.22)	-	2.21	(1.22)	2.21
XVI	Profit (Loss) for the period (after tax) (XI + XIV-XV)	147.66	130.84	140.63	278.50	194.96	191.17	473.46	246.62
	Earnings per equity share:								
XVII	(1) Basic	1.52	1.35	1.45	2.87	2.01	1.97	4.89	2.55
	(2) Diluted	1.52	1.35	1.45	2.87	2.01	1.97	4.89	2.55

Date: 20/05/2024

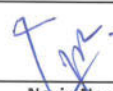
Place: Thane

For and Behalf of the Board of Directors



Mr. Navin Korpe
Managing Director
DIN: 02200928

ANI INTEGRATED SERVICES LIMITED
624, Lodha Supremus II, "A" Wing, North Tower, Road No. 22,
Wagle Estate, Near New Passport Office,
Thane (W) - 400 604
CIN : L29268MH2008PTC184326

Standalone Cash Flow Statement for the Year Ended 31st March,2024			
(Rupees in Lakh)			
	Particulars	Current Year Ended (31/03/2024) (Audited)	Previous year ended (31/03/2023) (Audited)
A. Cash Flow from Operating Activities			
	Net profit before Taxation and extra ordinary items	535.14	274.75
	Adjustments for :		
	(a) Interest	266.59	146.04
	(b) Depreciation	107.16	40.21
	(c) Interest Income on FD	(12.52)	(8.90)
	Operating Profit Before Working Capital Changes	896.37	452.10
	Movements in Working Capital:		
	(a) Decrease / (Increase) in Sundry Debtors	(503.61)	(328.11)
	(b) Decrease / (Increase) Short Term Loans and Advances	174.30	118.38
	(c) Decrease / (Increase) in Other current assets	(1,859.23)	(607.91)
	(d) Increase / (Decrease) in Sundry Creditors	124.09	136.21
	(e) Increase / (Decrease) in Short Term Provisions	(24.40)	(27.53)
	(g) Increase / (Decrease) in Current Liabilities	168.96	272.14
	(h) Increase / (Decrease) in Long Term Provisions	5.66	4.03
	(i) Decrease / (Increase) Long Term Loans and Advances	85.91	(50.13)
	Cash Generated from Operations	(931.96)	(30.82)
	Direct Taxes Paid (Net of Refunds)	38.78	47.21
	Net Cash from Operating Activities	(970.74)	(78.03)
B. Cash Flow from Investing Activities			
	Purchase of Fixed Assets	(264.79)	(42.39)
	Capital Work in progress	182.26	(74.92)
	Investment in Subsidiary	12.52	8.90
	Interest Income on FD	-	-
	Net Cash from Investing Activities	(70.00)	(108.42)
C. Cash Flow from Financing Activities			
	(f) (Reduction in) / Proceeds from Short-term Borrowings	1,290.52	427.95
	Proceeds from issue of share capital net off share issue expenses	-	-
	(Reduction in) / Proceeds from Long-term Borrowings	7.80	(67.19)
	Interest	(266.59)	(146.04)
	Dividend	-	-
	Dividend Distribution Tax	-	-
	Net Cash Used in Financing Activities	1,031.73	214.72
	Net Increase in Cash and Cash Equivalents (A + B + C)	(9.01)	28.28
	Cash and Cash Equivalents at the Beginning of the Period	239.72	211.45
	Cash and Cash Equivalents at the End of the Period	230.71	239.72
Date:	20/05/2024	For and Behalf of the Board of Directors	
Place:	Thane	 Navin Nandkumar Korpe Managing Director DIN: 02200928	

ANI Integrated Services Limited
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Notes to Audited Standalone Statement of the Financial Results for the Quarter and Half Year Ended 31st March, 2024

1. Financial Result for the quarter and half year period ended March, 31 2024 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. These financial results of the Company have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
3. The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 20th May 2024 and have been audited by the Statutory Auditors of the company.
4. Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.
5. In segment statements, the assets and liabilities are allocable to the extent they are identifiable to the respective segments. All the others are grouped under "Unallocated".

Date: 20/05/2024

Place: Thane

For and Behalf of the Board of Directors





Mr. Navin Korpe
Managing Director
DIN: 02200928

ANI Integrated Services Limited
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Standalone Segment wise Revenue, Results and Capital Employed along with quarterly and half yearly results

(Rupees in Lakh)

Particulars	Quarter ended			Half year ended			Year ended							
	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	September 30, 2023	March 31, 2023	March 31, 2024	March 31, 2023						
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)						
1. Segment Revenue (net sale/income from each segment should be disclosed under this head)														
Deputation of Manpower	2,119.23	1810.78	1923.97	3,930.01	3667.70	3954.97	7597.71	7718.40						
Operation & Maintenance	654.62	565.27	504.17	1,219.89	1341.92	1021.15	2561.81	2365.30						
Projects & Consultancy	2,229.09	2084.67	1868.12	4,313.76	3559.71	3314.14	7873.47	5646.16						
Total	5002.93	4460.72	4296.26	9463.65	8569.33	8290.26	18032.98	15729.86						
Less: Inter Segment Revenue	-	-	-	-	-	-	-	-						
Net sales/Income From Operations	5002.93	4460.72	4296.26	9463.65	8569.33	8290.26	18032.98	15729.86						
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)														
Deputation of Manpower	248.66	186.99	202.59	435.65	379.04	455.10	814.69	813.90						
Operation & Maintenance	82.05	35.04	110.41	117.09	163.36	227.69	280.45	361.66						
Projects & Consultancy	259.75	273.48	176.35	533.23	319.30	210.47	852.53	129.88						
Total	590.46	495.52	489.35	1085.98	861.69	893.26	1947.67	1305.45						
Less														
i) Interest	88.18	84.60	39.75	172.78	93.81	62.70	266.59	146.04						
ii) Other Un-allocable Expenditure net off	347.86	305.41	275.42	653.27	561.70	673.83	1214.97	984.66						
(iii) Un-allocable income	(18.22)	(34.43)	(4.40)	-52.65	(16.38)	(62.45)	(69.03)	(100.00)						
Total Profit Before Tax	172.64	139.94	178.58	312.58	222.56	219.19	535.14	274.74						
3. Capital Employed (Segment Assets - Segment Liabilities)														
Segment Assets														
Deputation of Manpower	1839.58	1512.96	1599.80	1839.58	1487.28	1599.80	1839.58	1599.80						
Operation & Maintenance	587.94	620.20	432.85	587.94	566.84	432.85	587.94	432.85						
Projects & Consultancy	6054.52	5631.42	4086.33	6054.52	5213.52	4086.33	6054.52	4086.33						
Unallocated	1027.98	1920.16	1174.82	1027.98	1491.43	1174.82	1027.98	1174.82						
Total	9510.02	9684.74	7293.80	9510.02	8759.08	7293.80	9510.02	7293.80						
Segment Liabilities														
Deputation of Manpower	535.23	427.08	492.00	535.23	408.49	492.00	535.23	492.00						
Operation & Maintenance	205.57	162.87	129.71	205.57	296.59	129.71	205.57	129.71						
Projects & Consultancy	1107.07	906.68	937.39	1107.07	1124.75	937.39	1107.07	937.39						
Unallocated	3133.64	3650.61	1853.82	3133.64	2854.31	1853.82	3133.64	1853.82						
Total	4981.51	5147.24	3412.92	4981.51	4684.14	3412.92	4981.51	3412.92						
	4528.51	4537.50	3880.88	4528.51	4074.94	3880.88	4528.51	3880.88						
Date:		20/05/2024	For and Behalf of the Board of Directors											
Place:		Thane												
									<p align="right">Mr. Navin Korpe Managing Director DIN: 02200928</p>					

Independent Auditor's Report On The Quarterly, Half Yearly And Year To Date Consolidated Financial Results Of The Company Pursuant To The Regulation 33 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Ani Integrated Services Limited

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying Statement of Consolidated Financial Results of **Ani Integrated Services Limited** ("Holding company") and its subsidiary (holding company and its subsidiary together referred to as "the Group"), for the quarter, half year and year ended March 31, 2024 ("the Statement"), being submitted by the Holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditor on separate financial statements of the subsidiary, the Statement:

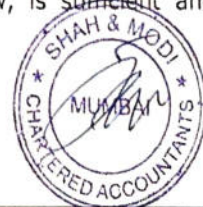
- a. includes the results of the following entities:

<u>HOLDING COMPANY</u>
Ani Integrated Services Limited
<u>SUBSIDIARY COMPANY</u>
Ani Integrated Services Middle East FZE

- b. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended; and
c. gives a true and fair view, in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the net profit and other financial information of the Group for the quarter and half year ended 31st March, 2024 and for the period from 1st April, 2023 to 31st March, 2024.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditor in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Consolidated Financial Results

These half yearly and quarterly financial results as well as the year to date consolidated financial results have been prepared on the basis of the consolidated financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profits and other financial information of the Group in accordance with the recognition and measurement principles laid down in Accounting Standards as prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of Internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entity included in the consolidated Financial Results, which have been audited by other auditor, such other auditor remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entity included in the consolidated financial results of which we are the independent auditor regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

The consolidated Financial Results include the audited Financial Results of a subsidiary, whose Financial Statements reflect Group's share of total assets of Rs. 1210.55 Lakhs as at 31st March, 2024, Group's share of total revenue of Rs. 518.47 Lakhs, Rs. 996.50 Lakhs and Rs. 1591.74 Lakhs and Group's share of total net profit/(loss) after tax of Rs. 46.06 Lakhs, Rs. 82.56 Lakhs and Rs. 95.32 Lakhs for the quarter, half year and year ended 31st March, 2024 respectively, as considered in the consolidated Financial Results, which have been audited by their respective independent auditors. The independent auditors' report on audited financial statements of this entity have been furnished to us and our opinion on the consolidated Financial Results; in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditor and the procedures performed by us are as stated in paragraph above.



Our opinion on the consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditor and the Financial Results/Financial Information certified by the Board of Directors.

The statement includes results for the quarter and half year ended 31st March, 2024 being the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2024 and the published unaudited year to date figures up to the third quarter and half year of the current financial year, which were subjected to a limited reviewed by us, as required under the Listing Requirements.

**For M/s. Shah and Modi,
Chartered Accountants
FRN: 112426W**



**Jaydeep N. Modi
Partner**


M. No. 039255

Date: 20.05.2024

Place: Mumbai

UDIN: 24039255BKGLM1366



ANI Integrated Services Limited			
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400604.			
CIN NO. L29268MH2008PLC184326			
Consolidated Statement of Assets and Liabilities as on 31st March, 2024			
(Rupees in Lakh)			
	Particulars	as at 31st March, 2024 (Audited)	as at 31st March, 2023 (Audited)
I.	Equity and Liabilities		
1	Shareholders' Fund		
(a)	Share Capital	968.72	968.72
(b)	Reserves and Surplus	4261.64	3688.63
(c)	Money Received against Share Warrants	-	-
2	Share Application money pending allotment	-	-
3	Non-current Liabilities		
(a)	Long - term borrowings	31.96	24.16
(b)	Deferred Tax Liabilities (Net)	-	-
(c)	Other Long Term Liabilities	-	-
(d)	Long-term provisions	30.81	25.15
4	Current Liabilities		
(a)	Short-term borrowings	2389.50	1098.98
(b)	Trade Payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	8.24	0.36
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	555.47	439.22
(c)	Other Current Liabilities	2227.69	1948.68
(d)	Short-term provisions	41.77	56.77
	Total	10515.81	8250.68
II	Assets		
1	Non-current Assets		
(a)	Property, Plant and Equipments and Intangible Assets		
(i)	Tangible Assets	323.39	165.76
(ii)	Intangible Assets	0.78	0.78
(iii)	Capital Work-in-progress	-	182.26
(iv)	Intangible Assets under development	-	-
(b)	Non-current Investments	9.41	-
(c)	Deferred Tax Assets (Net)	117.38	140.28
(d)	Long - term Loans and Advances	127.20	209.11
(e)	Other Non-current Assets	-	-
2	Current Assets		
(a)	Current Investments	-	-
(b)	Inventories	-	-
(c)	Trade Receivables	3943.32	3291.43
(d)	Cash and Cash Equivalent	297.50	247.13
(e)	Short-term Loans and Advances	861.02	1061.66
(f)	Other Current Assets	4835.80	2952.27
	Total	10515.81	8250.68
Date:	20/05/2024	For and Behalf of the Board of Directors	
Place:	Thane	 Navin Nandkumar Korpe Managing Director DIN: 02200928	

ANI Integrated Services Limited
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Consolidated Financial Results for the Quarter and Half Year Ended 31st March, 2024

(Rupees in Lakh)

Particulars	Quarter ended			Half year ended			Year ended	
	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	September 30, 2023	March 31, 2023	March 31, 2024	March 31, 2023
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
I Revenue from Operations	5291.36	4654.91	4335.75	9946.27	8803.80	8320.20	18750.07	15761.57
II Other Income	15.17	31.36	0.90	46.53	9.51	55.56	56.04	86.83
III Total Revenue (I +II)	5306.52	4686.27	4336.65	9992.79	8813.31	8375.76	18806.10	15848.39
IV Expenses								
1 Cost of Materials Consumed	394.39	292.09	370.76	686.48	581.25	733.99	1267.73	1288.77
2 Purchase of Stock-in Trade	-	-	-	-	-	-	-	-
3 Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-	-	-	-
4 Employee benefits expense	3931.74	3632.73	3293.61	7564.47	6771.68	6456.97	14336.15	12560.56
5 Finance costs	101.26	92.16	40.57	193.42	100.01	63.85	293.43	147.86
6 Depreciation and amortization expense	43.98	27.15	11.31	71.13	36.03	22.03	107.16	40.21
7 Excise Duty	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8 Other Expenses	616.81	465.61	399.10	1082.41	1091.97	856.58	2174.39	1521.70
Total expenses	5088.17	4509.74	4115.36	9597.91	8580.94	8133.42	18178.85	15559.10
V Profit before exceptional and extraordinary items and tax (III - IV)	218.35	176.53	221.29	394.88	232.37	242.34	627.25	289.29
VI Exceptional items	-	-	-	-	-	-	-	-
VII Profit before extraordinary items and tax (V - VI)	218.35	176.53	221.29	394.88	232.37	242.34	627.25	289.29
VIII Extraordinary items	-	-	-	-	-	-	-	-
IX Profit before tax (VII- VIII)	218.35	176.53	221.29	394.88	232.37	242.34	627.25	289.29
X Tax expense:								
(1) Current tax	15.00	13.00	38.50	28.00	12.00	41.00	40.00	45.00
(2) Deferred tax	9.98	(2.68)	(2.91)	7.30	15.60	(15.20)	22.90	(19.09)
XI Profit (Loss) for the period from continuing operations (IX-X)	193.37	166.21	185.71	359.58	204.77	216.54	564.35	263.38
XII Profit/(loss) from discontinuing operations	-	-	-	-	-	-	-	-
XIII Tax Expense on discontinuing operations	-	-	-	-	-	-	-	-
XIV Profit/(loss) from Discontinuing operations (after tax) (XII- XIII)	-	-	-	-	-	-	-	-
XV Short / (Excess) Provisions of earlier years	-	(1.22)	2.37	(1.22)	-	2.21	(1.22)	2.21
XVI Profit (Loss) for the period (after tax) (XI + XIV-XV)	193.37	167.43	183.33	360.80	204.77	214.33	565.57	261.17
XVII Earnings per equity share:								
(1) Basic	2.00	1.73	1.89	3.72	2.11	2.21	5.84	2.70
(2) Diluted	2.00	1.73	1.89	3.72	2.11	2.21	5.84	2.70

Date: 20/05/2024


Place: Thane

For and Behalf of the Board of Directors

Navin Nandkumar Korpe
Managing Director

DIN: 02200928





ANI INTEGRATED SERVICES LIMITED 624, Lodha Supremus II, "A" Wing, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (W) - 400 604 CIN : L29268MH2008PTC184326			
Consolidated Cash Flow Statement for the Year Ended 31st March, 2024			
(Rupees in Lakh)			
	Particulars	Current Year Ended (31/03/2024)	Previous Year Ended (31/03/2023)
		(Audited)	(Audited)
A. Cash Flow from Operating Activities			
	Net profit before Taxation and extra ordinary items	627.25	289.29
	Adjustments for:		
	(a) Interest	293.43	147.86
	(b) Depreciation	107.16	40.21
	(c) Interest Income	(12.52)	(8.90)
	(d) Foreign Exchange Fluctuation Reserve	7.44	(4.83)
	Operating Profit Before Working Capital Changes	1,022.76	463.64
	Movements in Working Capital:		
	(a) Decrease / (Increase) in Sundry Debtors	(651.90)	(433.14)
	(b) Decrease / (Increase) Short Term Loans and Advances	200.64	82.90
	(c) Decrease / (Increase) in Other current assets	(1,883.53)	(541.35)
	(d) Increase / (Decrease) in Sundry Creditors	124.13	133.41
	(e) Increase / (Decrease) in Short Term Provisions	(24.40)	(27.53)
	(g) Increase / (Decrease) in Current Liabilities	279.01	293.28
	(h) Increase / (Decrease) in Long Term Provisions	5.66	4.03
	(i) Decrease / (Increase) Long Term Loans and Advances	81.90	(4.11)
	Cash Generated from Operations	(845.73)	(28.88)
	Direct Taxes Paid (Net of Refunds)	38.78	47.21
	Net Cash from Operating Activities	(884.51)	(76.09)
B. Cash Flow from Investing Activities			
	Purchase of Fixed Assets	(264.79)	(42.39)
	Capital Work in progress	182.26	(74.92)
	Investment in Subsidiary	-	-
	Interest Income	12.52	8.90
	Net Cash from Investing Activities	(70.00)	(108.42)
C. Cash Flow from Financing Activities			
	(Reduction in) / Proceeds from Short-term Borrowings	1,290.52	427.95
	Proceeds from issue of share capital net off share issue expenses	-	-
	(Reduction in) / Proceeds from Long-term Borrowings	7.80	(67.19)
	Interest	(293.43)	(147.86)
	Dividend	-	-
	Dividend Distribution Tax	-	-
	Net Cash Used in Financing Activities	1,004.89	212.90
	Net Increase in Cash and Cash Equivalents (A + B + C)	50.37	28.39
	Cash and Cash Equivalents at the Beginning of the Year	247.13	218.73
	Cash and Cash Equivalents at the End of the Year	297.50	247.13
Date:	20/05/2024	For and Behalf of the Board of Directors  Navin Nandkumar Korpe Managing Director DIN: 02200928	
Place:	Thane		

ANI Integrated Services Limited
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400604.
CIN NO. L29268MH2008PLC184326

Notes to Audited Consolidated Statement of the Financial Results for the Quarter and Half Year ended 31st March, 2024

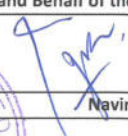

1. Financial Result for the quarter and half year period ended March, 31 2024 is being prepared in accordance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. These financial results of the Company have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 .The above financial results as approved by the Audit Committee have been approved by the Board of Directors at their respective meetings held on 20th May 2024 and have been audited by the Statutory Auditors of the company.
- 4 .Figures for the previous period's have been regrouped wherever necessary to conform to the current period's classification.
- 5 . In segment statements, the assets and liabilities are allocable to the extent they are identifiable to the respective segments. All the others are grouped under "Unallocated".

Date:	20/05/2024	For and Behalf of the Board of Directors
Place:	Thane	 
		Mr. Navin Korpe
		Managing Director
		DIN: 02200928

ANI Integrated Services Limited
624, Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Near New Passport Office, Thane (West), 400 604.
CIN NO. L29268MH2008PLC184326

Consolidated Segment wise Revenue, Results and Capital Employed along with quarterly and half yearly results

(Rupees in Lakh)

Particulars	Quarter ended			Half year ended			Year ended	
	March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	September 30, 2023	March 31, 2023	March 31, 2024	March 31, 2023
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Segment Revenue (net sale/Income from each segment should be disclosed under this head)								
Deputation of Manpower	2637.71	2288.80	2118.43	4926.51	4263.16	4139.89	9189.67	7905.08
Operation & Maintenance	654.62	565.27	504.16	1219.89	1341.92	1021.14	2561.81	2365.29
Projects & Consultancy	1999.04	1800.83	1713.15	3799.87	3198.72	3159.18	6998.60	5491.19
Total	5291.36	4654.91	4335.75	9946.27	8803.80	8320.20	18750.07	15761.57
Less: Inter Segment Revenue								
Net sales/Income From Operations	5291.36	4654.91	4335.75	9946.27	8803.80	8320.20	18750.07	15761.57
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)								
Deputation of Manpower	311.83	401.00	223.75	712.83	584.81	495.47	1297.64	850.85
Operation & Maintenance	82.05	35.04	110.41	117.09	163.36	227.69	280.45	361.66
Projects & Consultancy	118.10	112.84	174.64	230.94	154.14	208.77	385.08	128.17
Total	511.98	548.89	508.80	1060.87	902.31	931.93	1963.17	1340.68
Less:								
i) Interest	101.26	92.16	40.57	193.42	100.01	63.85	293.43	147.86
ii) Other Un-allocable Expenditure net off	207.54	311.55	247.84	519.09	579.44	681.30	1098.53	990.37
(iii) Un-allocable income	(15.17)	(31.36)	(0.90)	(46.53)	(9.51)	(55.56)	(56.04)	(86.83)
Total Profit Before Tax	218.35	176.53	221.29	394.88	232.37	242.34	627.25	289.29
3. Capital Employed (Segment Assets - Segment Liabilities)								
Segment Assets								
Deputation of Manpower	2803.92	2410.60	1794.35	2803.92	2172.95	1794.35	2803.92	1794.35
Operation & Maintenance	587.94	620.20	432.85	587.94	566.84	432.85	587.94	432.85
Projects & Consultancy	5284.46	5631.42	4016.50	5284.46	4739.11	4016.50	5284.46	4016.50
Unallocated	1261.33	2121.71	1308.79	1261.33	1595.64	1308.79	1261.33	1308.79
Total	9937.65	10783.93	7552.48	9937.65	9074.53	7552.48	9937.65	7552.48
Segment Liabilities								
Deputation of Manpower	618.74	510.56	620.31	618.74	470.13	620.31	618.74	620.31
Operation & Maintenance	205.57	162.87	129.71	205.57	296.59	129.71	205.57	129.71
Projects & Consultancy	1107.07	906.68	940.17	1107.07	1124.75	940.17	1107.07	940.17
Unallocated	3291.30	3914.03	1853.84	3291.30	2997.93	1853.84	3291.30	1853.84
Total	5222.68	5494.15	3544.02	5222.68	4889.40	3544.02	5222.68	3544.02
	4714.97	5289.78	4008.46	4714.97	4185.13	4008.46	4714.97	4008.46
Date:	20/05/2024	For and Behalf of the Board of Directors						
Place:	Thane							
		 Navin Nandkumar Korpe Managing Director DIN: 02200928						
								



Date: May 20, 2024

To,
The General Manager
Capital Market (Listing)
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: AISL

Subject: Declaration for Audit Report with unmodified Opinion(s)

Respected Sir/Madam,

Pursuant to Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company have issued Auditors Report with unmodified opinion on Standalone and Consolidated Audited Financial Results for the quarter and year ended 31st March 2024 and the same was approved at the said Board Meeting held today i.e. on 20th May 2024.

This is for your information and record.

Thanking you,

Yours faithfully,

For ANI Integrated Services Limited

Navin Nandkumar Korpé
Managing Director
DIN: 02200928

**Address: Bungalow 1 Sai-Raj Vilas Haveli, Ghodbunder Road,
Soham Garden, Manpadaa, Thane, Apna Bazar, Thane, MH 400610 IN**



ANI INTEGRATED SERVICES LIMITED
(Formerly known as ANI INTEGRATED SERVICES PVT. LTD.)
(Formerly known as ANI INSTRUMENTS PVT. LTD.)

CIN No. L29268MH2008PLC184326

624 - Lodha Supremus II, North Tower, Road No. 22, Wagle Estate, Thane West 400 604, INDIA.
Board : +91-22-6156 0404 E-mail: info@aniintegrated.com www.aniintegratedservices.com